

**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED BALANCE SHEETS**

**September 30, 2012 AND 2011**

**(In Thousands of New Taiwan Dollars, Except Par Value)**

**(Reviewed)**

**(The figures of 2011 are not reviewed by CPA, just listed as a reference)**

<b>Item</b>	<b>Sep. 30, 2012</b>	<b>Sep. 30, 2011</b>	<b>Item</b>	<b>Sep. 30, 2012</b>	<b>Sep. 30, 2011</b>
<b>Assets</b>	<b>Amount</b>	<b>Amount</b>	<b>Liabilities and Stockholders' Equity</b>	<b>Amount</b>	<b>Amount</b>
<b>Current Assets</b>	<b>3,068,169</b>	<b>2,955,638</b>	<b>Current Liabilities</b>	<b>620,535</b>	<b>559,849</b>
Cash	1,533,332	1,173,675	<b>Other Liabilities</b>	<b>63,421</b>	<b>56,876</b>
Available-for-sale financial assets - current	511,220	544,560	<b>Total Liabilities</b>	<b>683,956</b>	<b>616,725</b>
Accounts & Notes receivable, net of allowance	448,903	496,794	<b>Stockholders' Equities</b>		
Inventories, Net	358,423	498,464	Capital stock - \$10 par value		
Other current assets	216,291	242,145	Authorized – 250,000 thousand shares		
<b>Long-term Investments</b>	<b>24,862</b>	<b>34,685</b>	Issued -167,877 thousand shares	1,678,770	1,678,770
<b>Net Properties</b>	<b>446,303</b>	<b>459,204</b>	Capital Surplus	62,661	62,661
			Total retained earnings	1,438,672	1,471,269
<b>Other Assets</b>	<b>324,460</b>	<b>385,391</b>	Total Others	(265)	5,493
			<b>Total Stockholders' Equity</b>	<b>3,179,838</b>	<b>3,218,193</b>
<b>Total Assets</b>	<b>3,863,794</b>	<b>3,834,918</b>	<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>3,863,794</b>	<b>3,834,918</b>



**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE NINE MONTHS ENDED September 30, 2012 AND 2011**  
**(Expressed in Thousands of New Taiwan Dollars)**  
**(Reviewed)**  
**(The figures of 2011 are not reviewed by CPA, just listed as a reference)**

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	<u>Nine Months 2012</u>	<u>Nine Months 2011</u>
Cash Flow in from Operating Activities	557,196	484,802
Cash Flow in (out) from Investing Activities	37,459	(37,796)
Cash Flow out from Financing Activities	(533,036)	(711,719)
Net Increase (Decrease) in Cash	61,619	(264,713)
Effect of Exchange Rate	(7,210)	10,564
Cash, Beginning of Period	1,478,923	1,427,824
Cash, End of Period	<u>\$1,533,332</u>	<u>\$1,173,675</u>
Supplementary Information		
Income tax paid	<u>\$ 49,800</u>	<u>\$ 60,559</u>
Assets leased to others transferred to Idle Assets	<u>\$ 621</u>	<u>\$ 577</u>