SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS September 30, 2012 AND 2011

(In Thousands of New Taiwan Dollars, Except Par Value)

(Reviewed)

(The figures of 2011 are not reviewed by CPA, just listed as a reference)

Item	Sep. 30, 2012	Sep. 30, 2011	Item	Sep. 30, 2012	Sep. 30, 2011
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	3,068,169	2,955,638	Current Liabilities	620,535	559,849
Cash	1,533,332	1,173,675	Other Liabilities	63,421	56,876
Available-for-sale financial assets - current	511,220	544,560	Total Liabilities	683,956	616,725
Accounts & Notes receivable, net of allowance	448,903	496,794	Stockholders' Equities		
Inventories, Net	358,423	498,464			
Other current assets	216,291	242,145	Capital stock - \$10		
Long-term Investments			par value Authorized – 250,000 thousand shares Issued -167,877		
	24,862	/		1,678,770	
Net Properties	446,303	459,204	Capital Surplus Total retained earnings	62,661 1,438,672	62,661 1,471,269
Other Assets	324,460	385,391		(265)	5,493
			Total Stockholders' Equity	3,179,838	3,218,193
Total Assets	3,863,794	3,834,918	Total Liabilities & Shareholders' Equity	3,863,794	3,834,918

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED STATEMENTS OF INCOME

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012 AND 2011

(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share) (Reviewed)

(The figures of 2011 are not reviewed by CPA, just listed as a reference)

	As of September 30				
	2012		2011		
	Amoun	t <u>%</u>	Amoun	<u>t %</u>	
OPERATING REVENUE					
Sales	\$ 2,775,85	8 100	\$ 2,903,59	7 100	
Sales returns and allowances	25		5,60		
Net operating revenues	2,775,60	0 100	2,897,99	1 100	
OPERATING COST	1,567,35		1,729,45		
GROSS PROFIT	1,208,2	<u>48 43</u>	1,168,5	<u>38 40</u>	
OPERATING EXPENSE					
Marketing	52,64	5 2	53,033		
Administration	83,71		53,033 75,343		
Research and development	538,60		466,18		
Total operating expenses	674,96		594,56		
OPERATING INCOME	533,28	<u>2 19</u>	573,97	<u>4</u> <u>20</u>	
NONOPERATING INCOME AND GAINS NONOPERATING EXPENSES	27,215		60,354		
AND LOSSES	18,62	<u>0</u>	4,871		
INCOME BEFORE INCOME TAX	541,87	7 19	629,457	7 22	
INCOME TAX EXPENSE	89,22	4 3	125,00	6 5	
NET INCOME	<u>\$ 452,65</u>		<u>\$ 504,45</u>		
	2012		2011		
EADNINGS DED SHADE	Pre-Tax	After-Tax	Pre-Tax	After-Tax	
EARNINGS PER SHARE Basic Diluted	<u>\$ 3.23</u> <u>\$ 3.13</u>	<u>\$ 2.70</u> <u>\$ 2.62</u>	<u>\$ 3.75</u> <u>\$ 3.63</u>	<u>\$ 3.01</u> <u>\$ 2.91</u>	

SONIX TECHNOLOGY CO., LTD.

CONSOLDATED STATEMENTS OF CASH FLOWS FOR THE NINE MONTHS ENDED September 30, 2012 AND 2011 (Expressed in Thousands of New Taiwan Dollars) (Reviewed) (The figures of 2011 are not reviewed by CPA, just listed as a reference)

	<u>Nine Months 2012</u>	<u>Nine Months 2011</u>
Cash Flow in from Operating Activities	<u>557,196</u>	484,802
Cash Flow in (out) from Investing Activities	<u>37,459</u>	<u>(37,796)</u>
Cash Flow out from Financing Activities	<u>(533,036)</u>	<u>(711,719)</u>
Net Increase (Decrease) in Cash	61,619	(264,713)
Effect of Exchange Rate	(7,210)	10,564
Cash, Beginning of Period	<u>1,478,923</u>	<u>1,427,824</u>
Cash, End of Period	<u>\$1,533,332</u>	<u>\$1,173,675</u>
Supplementary Information		
Income tax paid	<u>\$ 49,800</u>	<u>\$ 60,559</u>
Assets leased to others transferred to Idle Assets	<u>\$ 621</u>	<u>\$577</u>