SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS December, 31 2012 AND 2011 (In Thousands of New Taiwan Dollars, Except Par Value) (Audited)

Item	12, 31, 2012	12, 31, 2011	Item	12, 31, 2012	12, 31, 2011
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	3,124,630	2,947,096	Current Liabilities	562,801	455,059
Cash	1,723,357	1,478,923	Other Liabilities	67,846	59,900
Available-for-sale financial assets - current	514,953		Total Liabilities	630,647	514,959
Accounts & Notes receivable, net of allowance	410,063	369,713	Stockholders' Equities	050,047	314,737
Inventories, Net	285,931	318,248			
Other current assets	190,326	235,664	\$10 per velue		
Long-term			250,000 thousand shares Issued -167,877 thousand		
Investments	22,532	25,419		1,678,770	1,678,770
Net Properties	443,310	456,345		62,661	62,661
	,	,	Total retained earnings	1,523,892	1,523,226
Other Assets	305,567	353,893		69	3,137
			Total Stockholders' Equity	3,265,392	3,267,794
Total Accets	2 806 020	2 782 752	Total Liabilities & Shareholders'	2 806 020	2 782 752
Total Assets	3,896,039	3,782,753	Shareholders'	3,896,039	3,782

SONIX TECHNOLOGY CO., LTD. CONSOLIDATED STATEMENTS OF INCOME

FOR THE TWELVE MONTHS ENDED DECEMBER 31 2012 AND 2011

(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share) (Audited)

	As of December 31			
	2012		2011	
	_ Amoun	<u>%</u>	Amoun	<u>%</u>
OPERATING REVENUE				
Sales	\$3,542,05	5 100	\$3,620,19	5 100
Sales returns and allowances	31	<u> </u>	5,60	<u>6</u>
Net operating revenues	3,541,74	4 100	3,614,58	9 100
OPERATING COST	2,011,05	<u>1</u> <u>57</u>	2,171,16	<u>60</u>
GROSS PROFIT	1,530,69	<u>3</u> <u>43</u>	1,443,42	<u>2</u> <u>40</u>
OPERATING EXPENSE				
Marketing	77,42	9 2	69,24	3 2
Administration	103,17		99,39	7 3
Research and development	703,32	3 20	605,59	<u>8</u> <u>17</u>
Total operating expenses	883,92	3 25	774,23	8 22
OPERATING INCOME	646,77	0 _18	669,18	<u>18</u>
NONOPERATING INCOME AND GAINS NONOPERATING EXPENSES	38,119	<u>9</u> <u>1</u>	64,45	<u>2</u>
AND LOSSES	23,19	<u>-</u>	13,18	<u>-</u>
INCOME BEFORE INCOME TAX	661,692	2 19	720,456	5 20
INCOME TAX EXPENSE	123,81	9 4	164,04	8 5
NET INCOME	\$ 537,87		\$ 556,40	
	2012		2011	
	Pre-Tax	After-Tax	Pre-Tax	After-Tax
EARNINGS PER SHARE Basic Diluted	\$ 3.94 \$ 3.82	\$ 3.20 \$ 3.10	\$ 4.25 \$ 4.09	\$ 3.32 \$ 3.20

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE TWELVE MONTHS ENDED December 31 2012 AND 2011 (Expressed in Thousands of New Taiwan Dollars) (Audited)

	2012	2011
Cash Flow in from Operating Activities	<u>754,978</u>	<u>791,908</u>
Cash Flow in (out) from Investing Activities	<u>27,110</u>	(42,078)
Cash Flow out from Financing Activities	(528,404)	(708,424)
Effect of Exchange Rate	(9,250)	9,693
Net Increase in Cash	244,434	51,099
Cash, Beginning of Period	1,478,923	1,427,824
Cash, End of Period	<u>\$1,723,357</u>	<u>\$1,478,923</u>
Supplementary Information Income tax paid	<u>\$ 50,251</u>	<u>\$ 60,917</u>
Assets leased to others transferred to Idle Assets	<u>\$ 1,128</u>	<u>\$ 577</u>