

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED BALANCE SHEETS
September, 30, 2013, December, 31, 2012, September, 30, 2012 and January, 01, 2012
(Reviewed) (In Thousands of New Taiwan Dollars, Except Par Value)

Item	09, 30, 2013	12, 31, 2012	09, 30, 2012	01, 01, 2012	Item	09, 30, 2013	12, 31, 2012	09, 30, 2012	01, 01, 2012
Assets	Amount	Amount	Amount	Amount	Liabilities & Equity	Amount	Amount	Amount	Amount
Current Assets					Current Liabilities				
Cash and cash equivalents	\$ 872,804	\$ 801,616	\$ 911,592	\$ 938,923	Account & notes payable	\$ 246,546	\$ 281,204	\$ 299,241	\$ 181,136
Available-for-sale financial assets - current	225,326	514,953	511,220	544,548	Other payables	238,356	217,992	265,168	225,183
Debt investments with no active market	930,080	972,741	672,740	631,000	Current tax liabilities	58,206	58,901	47,119	46,386
Accounts & Notes receivable	494,238	410,063	448,903	369,713	Other current liabilities	3,866	8,075	11,377	5,200
Inventories	328,882	285,931	358,423	318,248	Total current liabilities	<u>546,974</u>	<u>566,172</u>	<u>622,905</u>	<u>457,905</u>
Other current assets	53,012	36,378	59,552	42,947	Non-current liabilities				
Total Current Assets	<u>2,904,342</u>	<u>3,021,682</u>	<u>2,962,430</u>	<u>2,845,379</u>	Provision-non-current	10,452	9,111	10,556	9,281
Non-Current Assets					Accrued pension liabilities	24,139	24,934	24,339	25,130
Financial assets measured at cost - non-current	34	34	34	34	Guarantee deposit	56,186	47,292	42,660	38,489
Investments accounted for using equity method	55,351	22,498	24,828	25,385	Total Non-current liabilities	90,777	81,337	77,555	72,900
Property, plant & equipments	474,791	458,858	459,274	460,705	Total liabilities	<u>637,751</u>	<u>647,509</u>	<u>700,460</u>	<u>530,805</u>
Investment property-net	207,325	208,813	209,614	213,025	Equity				
Intangible assets	66,021	73,118	74,134	65,860	Share Capital	1,678,770	1,678,770	1,678,770	1,678,770
Deferred income tax assets	52,296	108,792	131,089	169,698	Capital Surplus	62,661	62,661	62,661	62,661
Refundable deposit	5,183	5,111	5,197	5,361	Retained Earnings				
Total non-current assets	<u>861,001</u>	<u>877,224</u>	<u>904,170</u>	<u>940,068</u>	-Legal reserve	835,545	781,758	781,758	726,031
					-Special reserve	228	-	-	12,816
					-Unappropriate earnings	565,951	741,519	656,596	784,607
					Total retained earnings	1,401,724	1,523,277	1,438,354	1,523,454
					Other Equity	(15,563)	(13,311)	(13,645)	(10,243)
					Total Equity	<u>3,127,592</u>	<u>3,251,397</u>	<u>3,166,140</u>	<u>3,254,642</u>
Total Assets	\$ 3,765,343	\$ 3,898,906	\$ 3,866,600	\$ 3,785,447	Total Liabilities & equity	\$ 3,765,343	\$ 3,898,906	\$ 3,866,600	\$ 3,785,447

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED STATEMENTS OF INCOME
FOR THE NINE MONTH ENDED September 2013 and September 2012
(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)
(Reviewed)

	From July 1 st to September 30 th				From January 1 st to September 30 th			
	2013		2012		2013		2012	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE	\$929,352	100	\$921,220	100	\$2,706,290	100	\$2,775,600	100
OPERATING COST	<u>531,807</u>	<u>57</u>	<u>514,106</u>	<u>56</u>	<u>1,557,355</u>	<u>58</u>	<u>1,567,352</u>	<u>57</u>
GROSS PROFIT	<u>397,545</u>	<u>43</u>	<u>407,114</u>	<u>44</u>	<u>1,148,935</u>	<u>42</u>	<u>1,208,248</u>	<u>43</u>
OPERATING EXPENSE								
Selling and marketing expenses	18,370	2	20,109	2	50,733	2	53,439	2
General and administrative	30,159	4	29,401	3	84,709	3	83,701	3
Research and development	<u>195,688</u>	<u>21</u>	<u>192,366</u>	<u>21</u>	<u>555,285</u>	<u>20</u>	<u>538,484</u>	<u>19</u>
Total operating expenses	<u>244,217</u>	<u>27</u>	<u>241,876</u>	<u>26</u>	<u>690,727</u>	<u>25</u>	<u>675,624</u>	<u>24</u>
PROFIT FROM OPERATIONS	<u>153,328</u>	<u>16</u>	<u>165,238</u>	<u>18</u>	<u>458,208</u>	<u>17</u>	<u>532,624</u>	<u>19</u>
NONOPERATING INCOME AND GAINS								
Interest Income	4,350	1	4,051	-	14,372	1	11,266	1
Rent income	1,034	-	2,816	1	6,639	-	8,747	-
Other income	2,818	-	3,130	-	7,205	-	6,257	-
Share of the profit or loss of associates and joint ventures	(1,585)	-	276	-	(3,147)	-	(557)	-
Gain on disposal of investments	8,902	1	-	-	8,902	-	945	-
Exchange gain-net	-	-	-	-	8,290	-	-	-
Exchange loss-net	(6,462)	(1)	(10,391)	(1)	-	-	(16,829)	(1)
Other Expenses	<u>(413)</u>	-	<u>(301)</u>	-	<u>(1,905)</u>	-	<u>(1,234)</u>	-
Total non-operating income and expenses	<u>8,644</u>	<u>1</u>	<u>(419)</u>	-	<u>40,356</u>	<u>1</u>	<u>8,595</u>	-
PROFIT BEFORE INCOME TAX	161,972	17	164,819	18	498,564	18	541,219	19
INCOME TAX EXPENSE	<u>(47,837)</u>	<u>(5)</u>	<u>(29,307)</u>	<u>(3)</u>	<u>(116,486)</u>	<u>(4)</u>	<u>(89,112)</u>	<u>(3)</u>
NET PROFIT	<u>114,135</u>	<u>12</u>	<u>135,512</u>	<u>15</u>	<u>382,078</u>	<u>14</u>	<u>452,107</u>	<u>16</u>
OTHER COMPREHENSIVE INCOME & EXPENSES								
Exchange differences on translating foreign operations	(2,954)	-	(4,880)	-	5,865	-	(10,021)	-
Unrealized gain (loss) on available-for-sale financial assets	<u>(6,817)</u>	<u>(1)</u>	<u>3,103</u>	-	<u>(8,117)</u>	-	<u>6,619</u>	-
Other comprehensive income for the period, net of income tax	<u>(9,771)</u>	<u>(1)</u>	<u>(1,777)</u>	-	<u>(2,252)</u>	-	<u>(3,402)</u>	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>\$104,364</u>	<u>11</u>	<u>\$133,735</u>	<u>15</u>	<u>\$379,826</u>	<u>14</u>	<u>\$448,705</u>	<u>16</u>
EARNINGS PER SHARE								
Basic	<u>\$ 0.68</u>		<u>\$ 0.81</u>		<u>\$ 2.28</u>		<u>\$2.69</u>	
Diluted	<u>\$ 0.67</u>		<u>\$ 0.79</u>		<u>\$ 2.21</u>		<u>\$ 2.61</u>	

SONIX TECHNOLOGY CO., LTD.

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE NINE MONTH ENDED September 2013 and September 2012**

(Expressed in Thousands of New Taiwan Dollars)

(Reviewed)

	<u>2013</u>	<u>2012</u>
Cash Flow in from Operating Activities	<u>314,689</u>	<u>554,403</u>
Cash Flow in(out) from Investing Activities	<u>248,995</u>	<u>(43,570)</u>
Cash Flow out from Financing Activities	<u>(494,718)</u>	<u>(532,074)</u>
Effect of Exchange Rate Changes On The Balance Of Cash Held In Foreign Currencies	<u>2,222</u>	<u>(6,090)</u>
Net Increase in Cash and Cash equivalent	71,188	(27,331)
Cash and Cash equivalent, Beginning of Period	<u>801,616</u>	<u>938,923</u>
Cash and Cash equivalent, End of Period	<u>\$ 872,804</u>	<u>\$ 911,592</u>