

SONIX TECHNOLOGY CO., LTD. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
September, 30, 2015, December, 31, 2014, September, 30, 2014
(In Thousands of New Taiwan Dollars, Except Par Value)

Item	09, 30, 2015 (Reviewed)	12, 31, 2014 (Audited after Restated)	09,30,2014 (Reviewed)	Item	09, 30, 2015 (Reviewed)	12, 31, 2014 (Audited after Restated)	09, 30, 2014 (Reviewed)
Assets	Amount	Amount	Amount	Liabilities & Equity	Amount	Amount	Amount
Current Assets				Current Liabilities			
Cash and cash equivalents	\$ 874,472	\$ 669,279	\$ 675,839	Notes and accounts payable	\$226,503	\$ 276,101	\$264,703
Available-for-sale financial assets - current	113,524	127,608	93,350	Other payables	250,423	228,672	244,840
Debt investments with no active market	993,306	1,440,383	1,261,752	Current Income tax liabilities	10,914	42,076	26,170
Notes and accounts receivable, net	438,725	441,468	491,960	Other current liabilities	10,186	4,814	4,577
Inventories	394,339	412,221	409,581	Total current liabilities	<u>498,026</u>	<u>551,663</u>	<u>540,290</u>
Other current assets	<u>62,110</u>	<u>63,101</u>	<u>61,822</u>	Non-current liabilities			
Total Current Assets	<u>2,876,476</u>	<u>3,154,060</u>	<u>2,994,304</u>	Provisions-non-current	9,698	8,543	8,990
Non-Current Assets				Deferred tax liabilities	403	2,537	330
Financial assets carried at cost - noncurrent	34	34	34	Accrued pension liabilities	17,413	18,098	19,865
Investments accounted for using equity method	9,975	13,057	43,877	Guarantee deposit received	<u>64,675</u>	<u>60,947</u>	<u>60,887</u>
Property, plant & equipment	466,453	453,029	456,323	Total Non-current liabilities	<u>92,189</u>	<u>90,125</u>	<u>90,072</u>
Investment property, net	194,756	197,286	197,091	Total liabilities	<u>590,215</u>	<u>641,788</u>	<u>630,362</u>
Intangible assets	56,447	59,245	59,517	Equity			
Deferred tax assets	29,550	32,706	30,559	Share Capital	<u>1,678,770</u>	<u>1,678,770</u>	<u>1,678,770</u>
Refundable deposit	<u>8,422</u>	<u>7,452</u>	<u>7,150</u>	Capital Surplus	<u>62,661</u>	<u>62,661</u>	<u>62,661</u>
Total non-current assets	<u>765,637</u>	<u>762,809</u>	<u>794,551</u>	Retained Earnings			
				Legal reserve	939,474	887,026	887,026
				Special reserve	228	7,616	7,616
				Unappropriated earnings	<u>365,280</u>	<u>631,096</u>	<u>524,293</u>
				Total retained earnings	<u>1,304,982</u>	<u>1,525,738</u>	<u>1,418,935</u>
				Other Equity	<u>5,485</u>	<u>7,912</u>	<u>(1,873)</u>
				Total Equity	<u>3,051,898</u>	<u>3,275,081</u>	<u>3,158,493</u>
Total Assets	<u>\$ 3,642,113</u>	<u>\$ 3,916,869</u>	<u>\$ 3,788,855</u>	Total Liabilities & equity	<u>\$ 3,642,113</u>	<u>\$ 3,916,869</u>	<u>\$ 3,788,855</u>

SONIX TECHNOLOGY CO., LTD. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THREE MONTHS AND THE NINE MONTH ENDED SEPTEMBER 30,
2015 AND 2014

(In Thousands of New Taiwan Dollars, Except Earnings Per Share)

(Reviewed, Not Audited)

	For the Three Months ended Sep. 30				For the nine Months ended Sep. 30			
	2015		2014		2015		2014	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE	\$837,948	100	\$905,388	100	\$2,494,974	100	\$2,716,789	100
OPERATING COSTS	<u>465,280</u>	<u>56</u>	<u>520,715</u>	<u>57</u>	<u>1,416,442</u>	<u>57</u>	<u>1,551,729</u>	<u>57</u>
GROSS PROFIT	<u>372,668</u>	<u>44</u>	<u>384,673</u>	<u>43</u>	<u>1,078,532</u>	<u>43</u>	<u>1,165,060</u>	<u>43</u>
OPERATING EXPENSES								
Selling and marketing expenses	20,119	2	18,633	2	56,200	2	52,533	2
General and administrative expenses	29,538	4	30,418	3	88,638	3	87,784	3
Research and development expenses	<u>242,580</u>	<u>29</u>	<u>202,749</u>	<u>23</u>	<u>621,940</u>	<u>25</u>	<u>578,033</u>	<u>21</u>
Total operating expenses	<u>292,237</u>	<u>35</u>	<u>251,800</u>	<u>28</u>	<u>766,778</u>	<u>30</u>	<u>718,350</u>	<u>26</u>
PROFIT FROM OPERATIONS	<u>80,431</u>	<u>9</u>	<u>132,873</u>	<u>15</u>	<u>311,754</u>	<u>13</u>	<u>446,710</u>	<u>17</u>
NON-OPERATING INCOME AND EXPENSES								
Interest Income	4,381	1	4,945	1	15,303	1	15,678	1
Rent income	2,626	-	2,562	-	7,956	-	7,720	-
Other income	2,145	-	3,151	-	5,685	-	7,554	-
Share of the profit or loss of associates and joint ventures	26	-	(382)	-	(1,108)	-	(3,018)	-
Exchange gain-net	40,529	5	10,731	1	26,788	1	10,913	-
Other Expenses	<u>(510)</u>	-	<u>(363)</u>	-	<u>(2,075)</u>	-	<u>(1,430)</u>	-
Total non-operating income and expenses	<u>49,197</u>	<u>6</u>	<u>20,644</u>	<u>2</u>	<u>52,549</u>	<u>2</u>	<u>37,417</u>	<u>1</u>
PROFIT BEFORE INCOME TAX	129,628	15	153,517	17	364,303	15	484,127	18
INCOME TAX EXPENSE	<u>(17,875)</u>	<u>(2)</u>	<u>(22,088)</u>	<u>2</u>	<u>(47,852)</u>	<u>(2)</u>	<u>(65,172)</u>	<u>(2)</u>
NET PROFIT FOR THE PERIOD	<u>111,753</u>	<u>13</u>	<u>131,429</u>	<u>15</u>	<u>316,451</u>	<u>13</u>	<u>418,955</u>	<u>16</u>
OTHER COMPREHENSIVE INCOME								
Exchange differences on translating foreign operations	8,596	1	3,361	-	1,657	-	2,731	-
Unrealized gain (loss) on available-for-sale financial assets	<u>(1,617)</u>	-	<u>(1,306)</u>	-	<u>(4,084)</u>	-	<u>3,012</u>	-
Other comprehensive income for the period, net of income tax	<u>6,979</u>	<u>1</u>	<u>2,055</u>	-	<u>2,427</u>	-	<u>5,743</u>	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>\$118,732</u>	<u>14</u>	<u>\$133,484</u>	<u>15</u>	<u>\$314,024</u>	<u>13</u>	<u>\$424,698</u>	<u>16</u>
EARNINGS PER SHARE								
Basic	<u>\$0.67</u>		<u>\$0.78</u>		<u>\$1.89</u>		<u>\$2.50</u>	
Diluted	<u>\$0.66</u>		<u>\$0.77</u>		<u>\$1.84</u>		<u>\$2.44</u>	

SONIX TECHNOLOGY CO., LTD. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE NINE MONTH ENDED SEPTEMBER 30, 2015 AND 2014
(In Thousands of New Taiwan Dollars)
(Reviewed, Not Audited)

	For the Nine Months ended September 30	
	<u>2015</u>	<u>2014</u>
Net cash generated from operating activities	<u>347,092</u>	<u>330,272</u>
Net cash generated (Flow out) from investing activities	<u>387,339</u>	<u>(137,155)</u>
Net cash flow out financing activities	<u>(531,486)</u>	<u>(531,369)</u>
Effect of Exchange Rate Changes On The Balance Of Cash Held In Foreign Currencies	<u>2,248</u>	<u>1,231</u>
Net Increase in Cash and Cash equivalent	205,193	(337,021)
Cash and Cash equivalent, beginning of period	<u>669,279</u>	<u>1,012,860</u>
Cash and Cash equivalent, end of the period	<u>\$874,472</u>	<u>\$675,839</u>