

松翰科技公司簡介

SONiX Technology Co., Ltd. Company Briefing

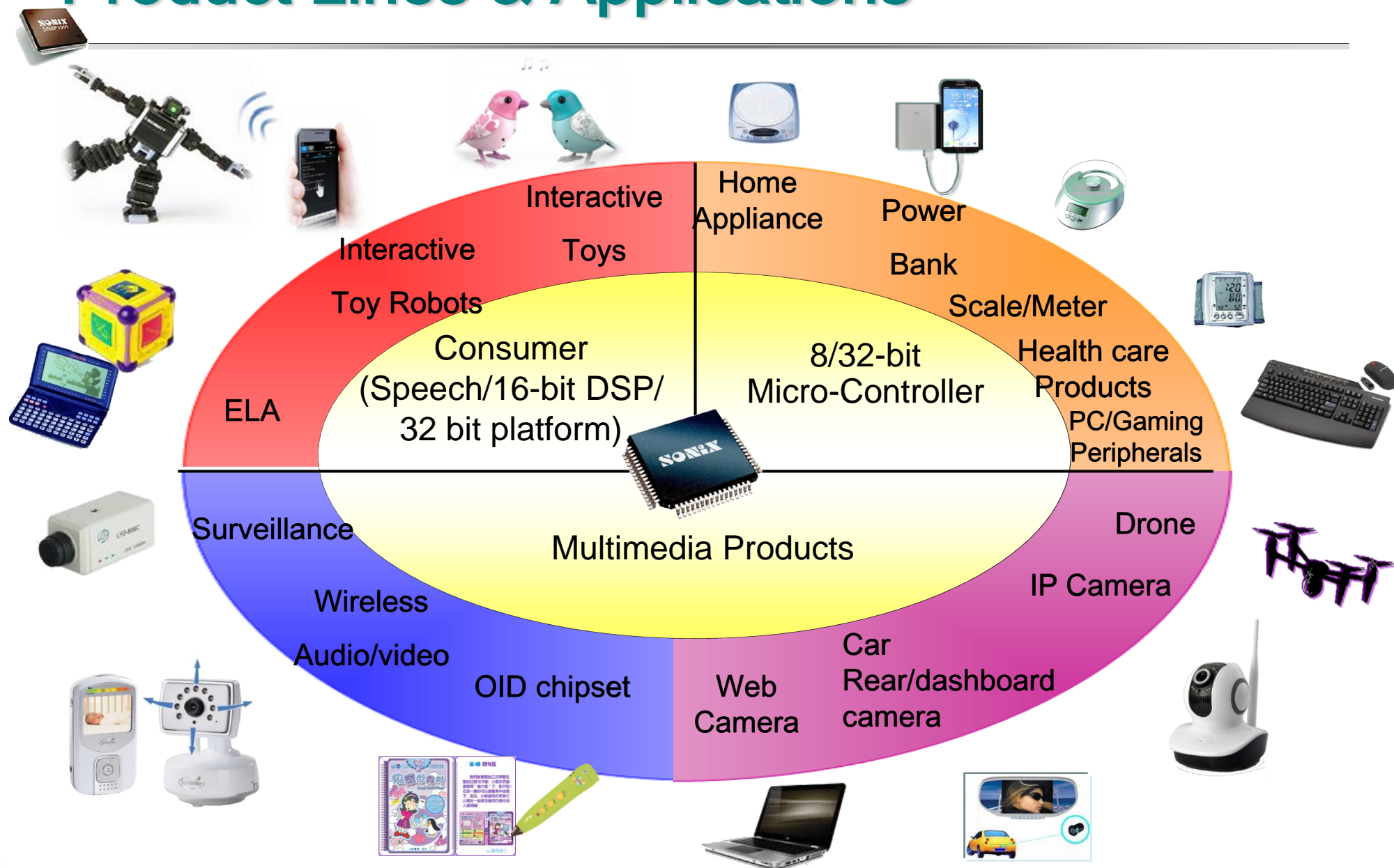
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Now That's Smart.

Date: August 14th, 2019

Product Lines & Applications



2019 1H Financial Results Summary



Unit: NT\$ in Thousand

	2019 1H	2018 1H
Net Sales	1,550,911	1,526,414
Net Income	169,271	143,020
EPS (NTD)	1.01	0.85
Cash and cash equivalents	887,405	713,632
Inventories, net	470,710	620,878
Inventory Turnover Days	116	135
Accounts and Notes Receivables	543,204	531,359
Total Assests	3,836,498	3,790,793
Total Liabilities	970,122	912,774
Total Equity	2,866,376	2,878,019

2019 1H Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2019 1H	%	2018 1H	%	Growth(%)
Net Sales	1,550,911	100%	1,526,414	100%	2%
Gross Profit	604,915	39%	570,972	37%	6%
Operating Income	154,450	10%	114,608	7%	35%
Income Before Tax	184,321	12%	171,698	11%	7%
Net Income	169,271	11%	143,020	9%	18%
Gross Margin Rate	39%		37%		
EPS (NT Dollars)	1.01		0.85		

2019 2Q Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	FY2019 2Q	%	FY2018 2Q	%	Growth(%)
Net Sales	933,603	100%	910,663	100%	3%
Gross Profit	373,208	40%	345,875	38%	8%
Operating Income	126,317	14%	98,803	11%	28%
Income Before Tax	135,635	15%	141,004	16%	-4%
Net Income	127,993	14%	117,085	13%	9%
Gross Margin Rate	40%		38%		
EPS (NT Dollars)	0.76		0.70		

2019 2Q Financial Results QoQ



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	FY2019 2Q	%	FY 2019 1Q	%	Growth(%)
Net Sales	933,603	100%	617,308	100%	51%
Gross Profit	373,208	40%	231,707	38%	61%
Operating Income	126,317	14%	28,133	5%	349%
Income Before Tax	135,635	15%	48,686	8%	179%
Net Income	127,993	14%	41,278	7%	210%
Gross Margin Rate	40%		38%		
EPS (NTD)	0.76		0.25		

High Cash Dividend Trend



■ High payout ratio and dividend yield

Unit: NT\$

Year	2014	2015	2016	2017	2018
EPS	3.12	2.32	1.67	1.41	2.02
Cash Dividend	3.2	2.2	1.8	1.5	*2.08
Payout Reatio	103%	95%	108%	106%	103%

* Cash Dividend NT\$1.48/pre share and & NT\$0.6/per share from legal reserve.

Q & A

