

松翰科技公司簡介

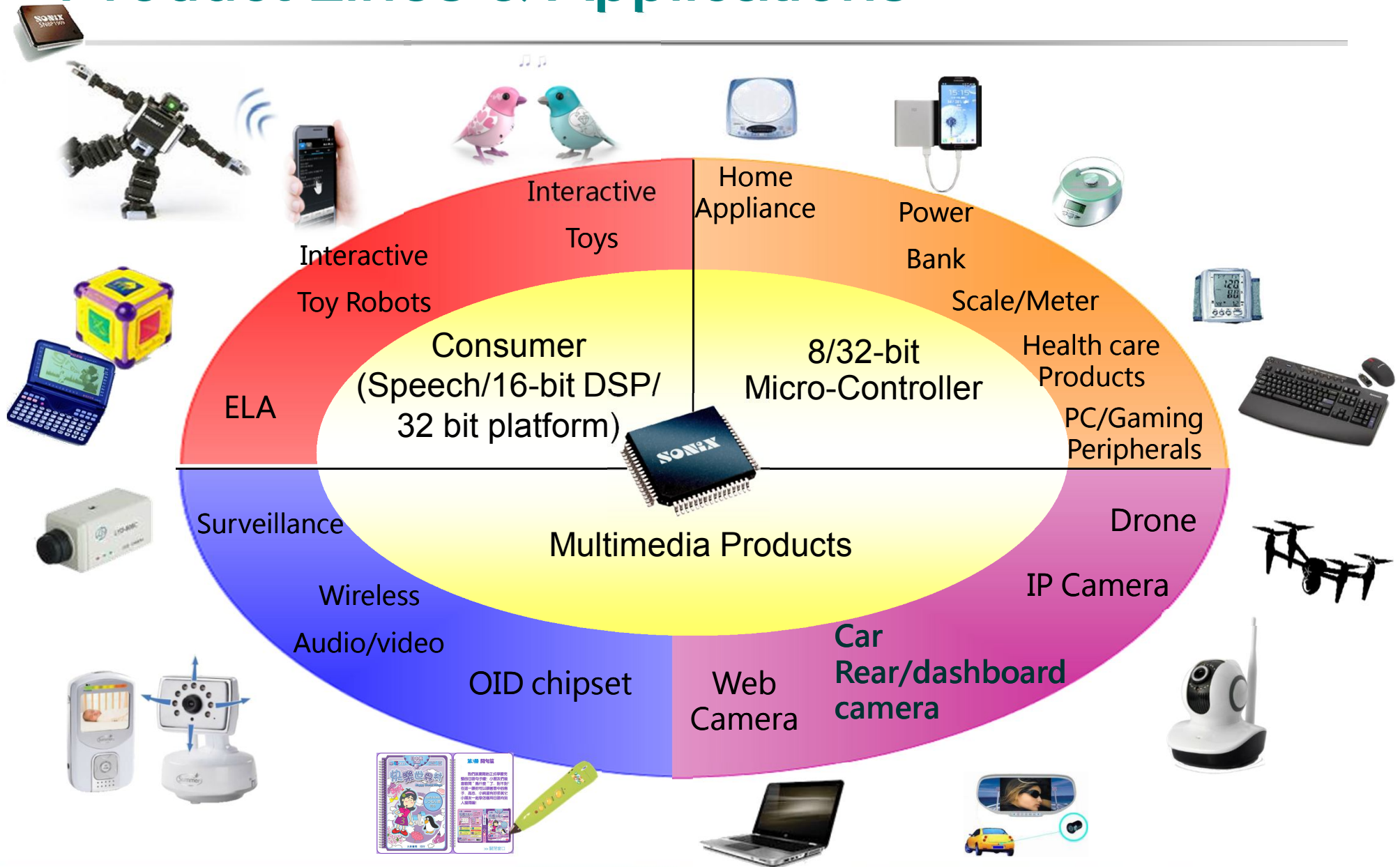
SONiX Technology Co., Ltd. Company Briefing

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Product Lines & Applications



2017 1H Financial Results Summary



Unit: NT\$ in Thousand

	2017 1H	2016 1H
Net Sales	1,674,805	1,564,802
Net Income	117,465	140,775
EPS (NTD)	0.70	0.84
Cash and cash equivalents	1,180,381	1,264,983
Inventories, net	557,660	334,085
Inventory Turnover Days	111	81
Accounts and Notes Receivables	549,768	544,371
Total Assests	3,807,474	3,874,958
Total Liabilities	1,000,890	997,034
Total Equity	2,806,584	2,877,924

2017 1H Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	<u>2017 1H</u>	%	<u>2016 1H</u>	%	<u>Growth(%)</u>
Net Sales	1,674,805	100%	1,564,802	100%	7%
Gross Profit	631,549	38%	650,357	42%	-3%
Operating Income	147,869	9%	166,340	11%	-11%
Income Before Tax	145,799	9%	172,808	11%	-16%
Net Income	117,465	7%	140,775	9%	-17%
Gross Margin Rate	38%		42%		
EPS (NT Dollars)	0.70		0.84		

2017_2Q Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	FY2017_2Q	%	FY2016_2Q	%	Growth(%)
Net Sales	941,844	100%	946,192	100%	-0.5%
Gross Profit	350,876	37%	392,621	41%	-11%
Operating Income	88,945	9%	133,055	14%	-33%
Income Before Tax	104,675	11%	139,943	15%	-25%
Net Income	85,703	9%	113,475	12%	-24%
Gross Margin Rate	37%		41%		
EPS (NT Dollars)	0.51		0.68		

2017 2Q Financial Results QoQ



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	FY2017_2Q		% FY 2017_1Q		%	Growth(%)
Net Sales	941,844	100%	732,961	100%		28%
Gross Profit	350,876	37%	280,673	38%		25%
Operating Income	88,945	9%	58,924	8%		51%
Income Before Tax	104,675	11%	41,124	6%		155%
Net Income	85,703	9%	31,762	4%		170%
Gross Margin Rate	37%		38%			
EPS (NTD)	0.51		0.19			

High Cash Dividend Trend



■ High payout ratio and dividend yield

Unit: NT\$

Year	2012	2013	2014	2015	2016
EPS	3.2	3.07	3.12	2.32	1.67
Cash Dividend	3	3.2	3.2	2.2	*1.8
Payout Ratio	94%	104%	103%	95%	108%

* Cash Dividend NT\$1.48/pre share and & NT\$0.32/per share from legal reserve.

Optical ID Applications-



Smart learning/educational platform

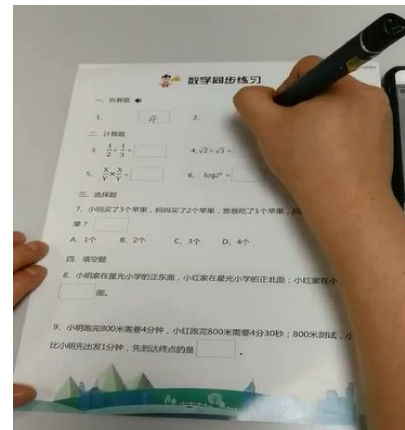
Handwriting learning



Handwriting input



E-learning- Handwriting recognition/ learning data analysis



Smart learning robot



Board game application



Q & A

