SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS March, 31 2011 AND 2010

(In Thousands of New Taiwan Dollars, Except Par Value)

(Un-reviewed)

Item	2011	2010	Item	2011	2010
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	3,438,977	3,369,736	Current Liabilities	747,249	823,660
Cash	1,501,623	1,562,880	Other Liabilities	57,440	47,140
Available-for-sale					
financial assets - current	549,389	595,728	Total Liabilities	804,689	870,800
Accounts & Notes			Stockholders' Equities		
receivable, net of					
allowance	451,470				
Inventories, Net	647,729	461,013	Capital stock - \$10 par		
Other current assets	288,766	280,537	value		
	200,700	200,237	Authorized – 250,000		
			thousand shares		
			Issued -167,877		
			thousand shares in		
			2010		
Long-term Investments	34,934	46,236		1,678,770	1,678,770
Net Properties	458,050			62,661	62,661
•		,	Total retained earnings	1,806,367	1,778,066
Other Assets	426,920	517,225	Total Others	6,394	17,973
			Total Stockholders'		
			Equity	3,554,192	3,537,470
			Total Liabilities &		
Total Assets	4,358,881	4,408,270	Shareholders' Equity	4,,358,881	4,408,270

SONIX TECHNOLOGY CO., LTD. CONSOLIDATED STATEMENTS OF INCOME

FOR THE THREE MONTH ENDED MARCH 31 2011 AND 2010

(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)

(Un-reviewed)

	As of March 31			
	2011		2010	
	Amour	<u>%</u>	Amoun	<u>%</u>
OPERATING REVENUE				
Sales	\$ 826,65	52 100	\$ 1,046,96	53 100
Sales returns and allowances	2,33		31	
Net operating revenues	824,31		1,046,65	
OPERATING COST	501,57		607,10	<u>58</u>
GROSS PROFIT	322,73	<u>39</u> <u>39</u>	439,55	<u> 42</u>
OPERATING EXPENSE				
Marketing	16,59	96 2	16,95	54 2
Administration	24,01	16 3	25,33	36 2
Research and development	144,10	<u> 17</u>	169,74	<u>16</u>
Total operating expenses	184,71	18 _22	212,03	<u>20</u>
OPERATING INCOME	138,02	<u>17</u>	227,51	
NONOPERATING INCOME AND GAINS NONOPERATING EXPENSES AND LOSSES	13,65		16,45 3,28	
INCOME BEFORE INCOME TAX	150,44	2 18	240,69	1 23
INCOME TAX EXPENSE(CREDIT)	15,97	7 <u>9</u> <u>2</u>	3,79	99 -
NET INCOME	\$ 134,46		\$ 236,89	
	2011		2010	
	Pre-Tax	After-Tax	Pre-Tax	After-Tax
EARNINGS PER SHARE Basic Diluted	\$ 0.90 \$ 0.88	\$ 0.81 \$ 0.78	\$ 1.44 \$ 1.41	\$ 1.42 \$ 1.39

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE THREE MONTH ENDED March 31 2011 AND 2010

(Expressed in Thousands of New Taiwan Dollars)

(Un-reviewed)

	2011	2010
Cash Flow in from Operating Activities	89,657	<u>248,876</u>
Cash Flow out from Investing Activities	(23,358)	(43,935)
Cash Flow in (out) from Financing Activities	\$ 5,658	<u>(\$ 1,318)</u>
Net Increase in Cash	71,957	203,623
Effect of Exchange Rate	<u>1,842</u>	(807)
Cash, Beginning of Period	1,427,824	1,360,064
Cash, End of Period	<u>\$1,501,623</u>	<u>\$1,562,880</u>
Supplementary Information Income tax paid	<u>\$ 930</u>	<u>\$ 82</u>
Idle Assets transferred to Assets leased to others	<u>\$ 1,148</u>	<u>\$ -</u>