SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS March, 31 2010 AND 2009

(In Thousands of New Taiwan Dollars, Except Par Value)

(Un-reviewed)

Item	2010	2009	Item	2010	2009
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	3,369,736	2,732,930	Current Liabilities	823,660	556,761
Cash	1,562,880	1,415,105	Other Liabilities	47,140	51,440
Available-for-sale financial assets - current	595,728	477,010	Total Liabilities	870,800	608,201
Accounts & Notes receivable, net of			Stockholders' Equities		
allowance	469,578	334,121			
Inventories, Net	461,013	271,371	Capital stock - \$10 par		
Other current assets	280,537	235,323	value		
			Authorized – 250,000 thousand shares Issued -167,877 thousand shares in 2010, 167,175 thousand		
Long-term Investments	46,236	48,146	shares in 2009	1,678,770	1,671,749
Net Properties	475,073			62,661	
			Total retained earnings	1,778,066	
Other Assets	517,225	500,547	Total Others Total Stockholders' Equity	17,973 3,537,470	,
Total Assets	4,408,270	3,742,669	Total Liabilities & Shareholders' Equity	4,408,270	3,742,669

SONIX TECHNOLOGY CO., LTD. CONSOLIDATED STATEMENTS OF INCOME

FOR THE THREE MONTH ENDED MARCH 31 2010 AND 2009

(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)

(Un-reviewed)

	As of March 31				
	2010		2009		
	_ Amoun	t <u>%</u>	Amour	<u>nt %</u>	
OPERATING REVENUE					
Sales	\$ 1,046,96	3 100	\$ 633,55	56 100	
Sales returns and allowances	31		53		
Net operating revenues	1,046,65		633,02		
OPERATING COST	607,10		377,83		
GROSS PROFIT	439,55	2 42	255,19	<u>96 40</u>	
OPERATING EXPENSE					
Marketing	16,954 2		21,53	32 3	
Administration	25,33	6 2	21,93	33 3	
Research and development	169,74	8 16	130,66	50 21	
Total operating expenses	212,03	<u>8 20</u>	174,12		
OPERATING INCOME	227,51	4 _22	81,07	<u>11 13</u>	
NONOPERATING INCOME AND GAINS NONOPERATING EXPENSES	16,458 1		14,25	<u>53</u> 2	
AND LOSSES	3,28	<u>1</u>	1,26	<u> </u>	
INCOME BEFORE INCOME TAX	240,69	23	94,0	61 15	
INCOME TAX EXPENSE(CREDIT)	3,79	9 -	(6,0)	75) (1)	
NET INCOME	\$ 236,89		<u>\$ 100,1</u>		
	2010		2009		
	Pre-Tax	<u>After-Tax</u>	Pre-Tax	<u>After-Tax</u>	
EARNINGS PER SHARE Basic Diluted	<u>\$ 1.44</u> <u>\$ 1.41</u>	<u>\$ 1.42</u> <u>\$ 1.39</u>	<u>\$ 0.57</u> <u>\$ 0.55</u>	<u>\$ 0.60</u> <u>\$ 0.58</u>	

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE THREE MONTH ENDED March 31 2010 AND 2009 (Expressed in Thousands of New Taiwan Dollars)

(Un-reviewed)

	2010	2009
Cash Flow in from Operating Activities	<u>248,690</u>	<u>366,825</u>
Cash Flow out from Investing Activities	<u>(43,749)</u>	<u>(62,855)</u>
Cash Flow in (out) from Financing Activities	<u>(1,318)</u>	<u>6,958</u>
Net Increase in Cash	203,623	310,928
Cash, Beginning of Period	<u>1,360,064</u>	<u>1,100,403</u>
Cash, End of Period	<u>\$1,562,880</u>	<u>\$1,415,105</u>
Supplementary Information		
Interest paid	<u>\$ -</u>	<u>\$ 652</u>
Income tax paid	<u>\$ 82</u>	<u>\$ 257</u>
Idle Assets transferred to Assets leased to others	<u>\$ -</u>	<u>\$ 31,721</u>