

松翰科技公司簡介

SONiX Technology Co., Ltd. Company Briefing

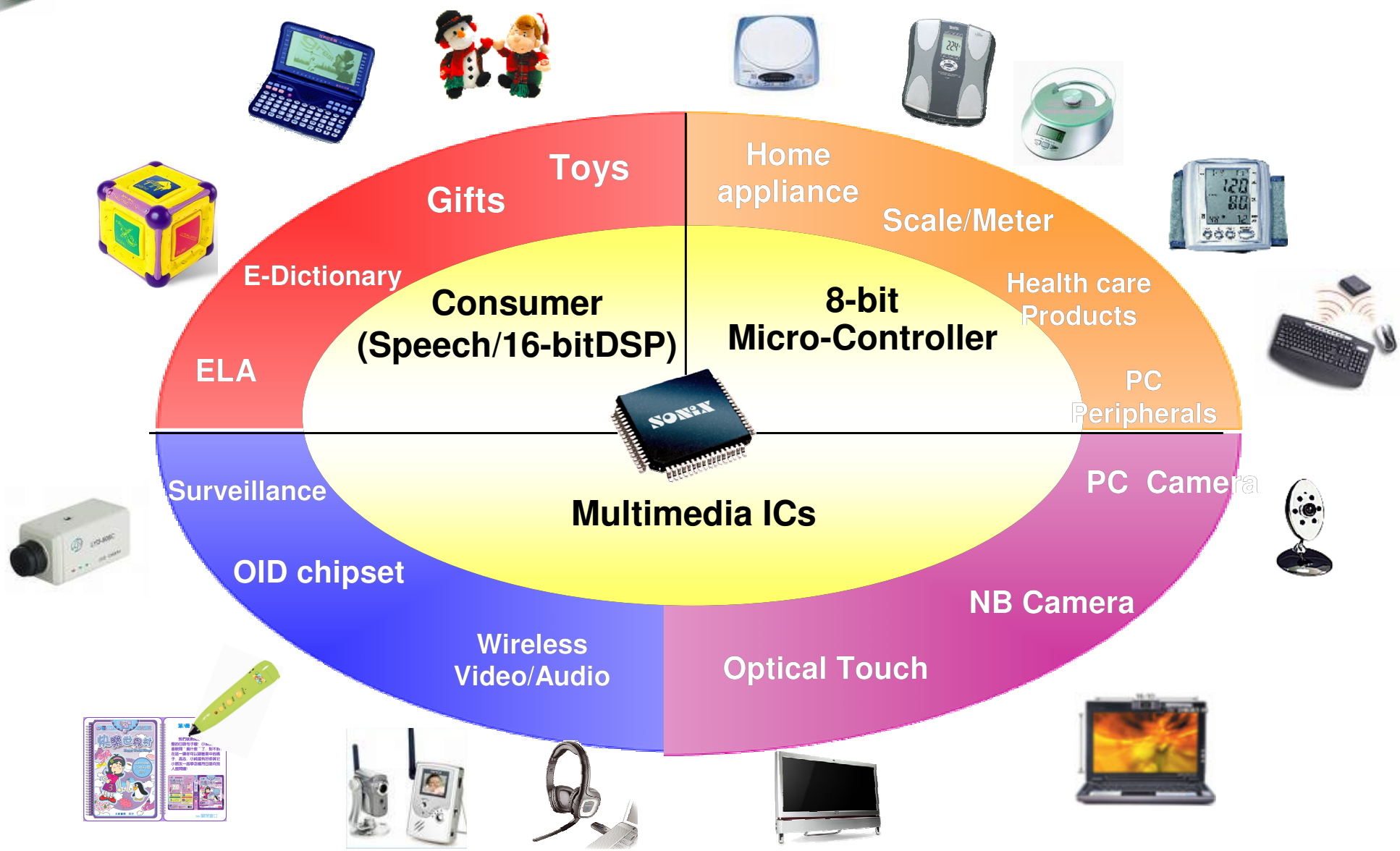
Spokesman: Daniel Pan

Date: September 2010



Now That's Smart.

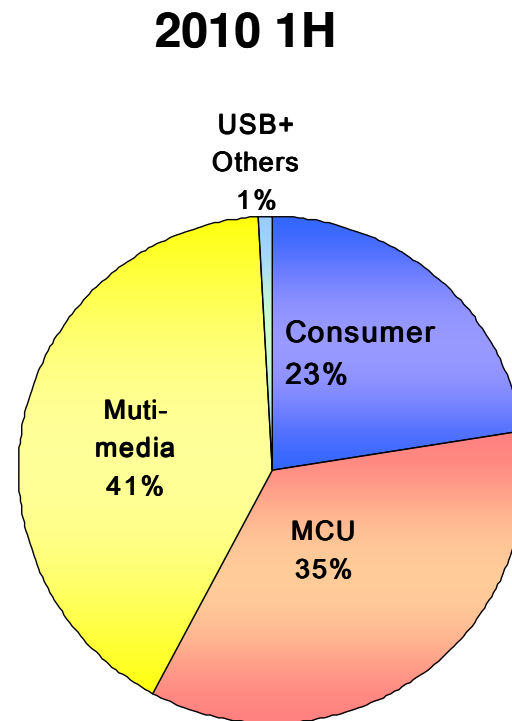
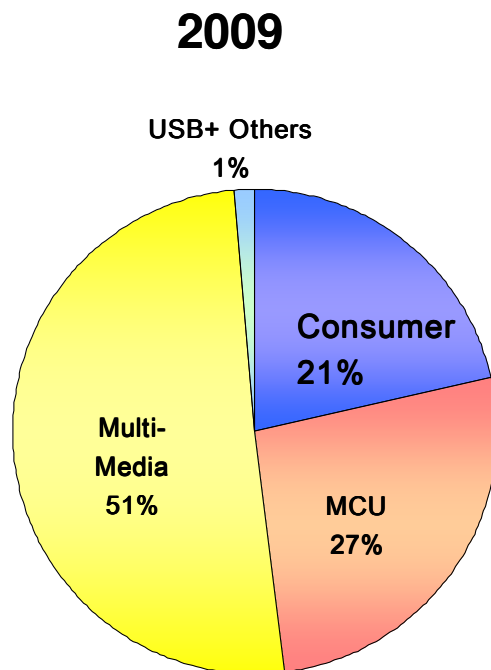
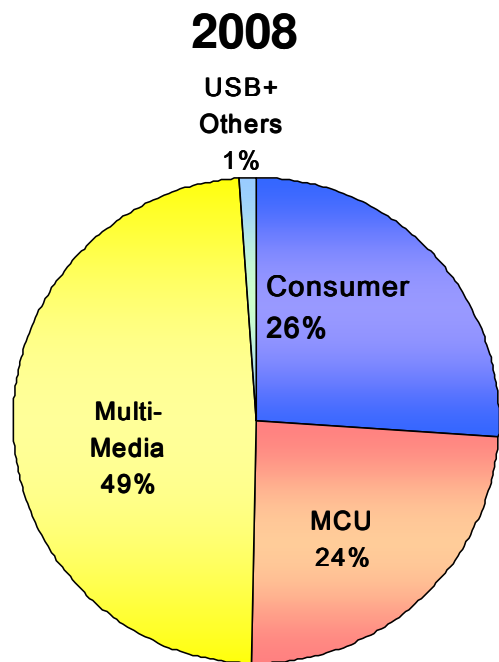
Product Lines & Applications



Product Mix



2009 revenue NT\$3.6 billion; 2010 1H revenue NT\$ 2.2 million

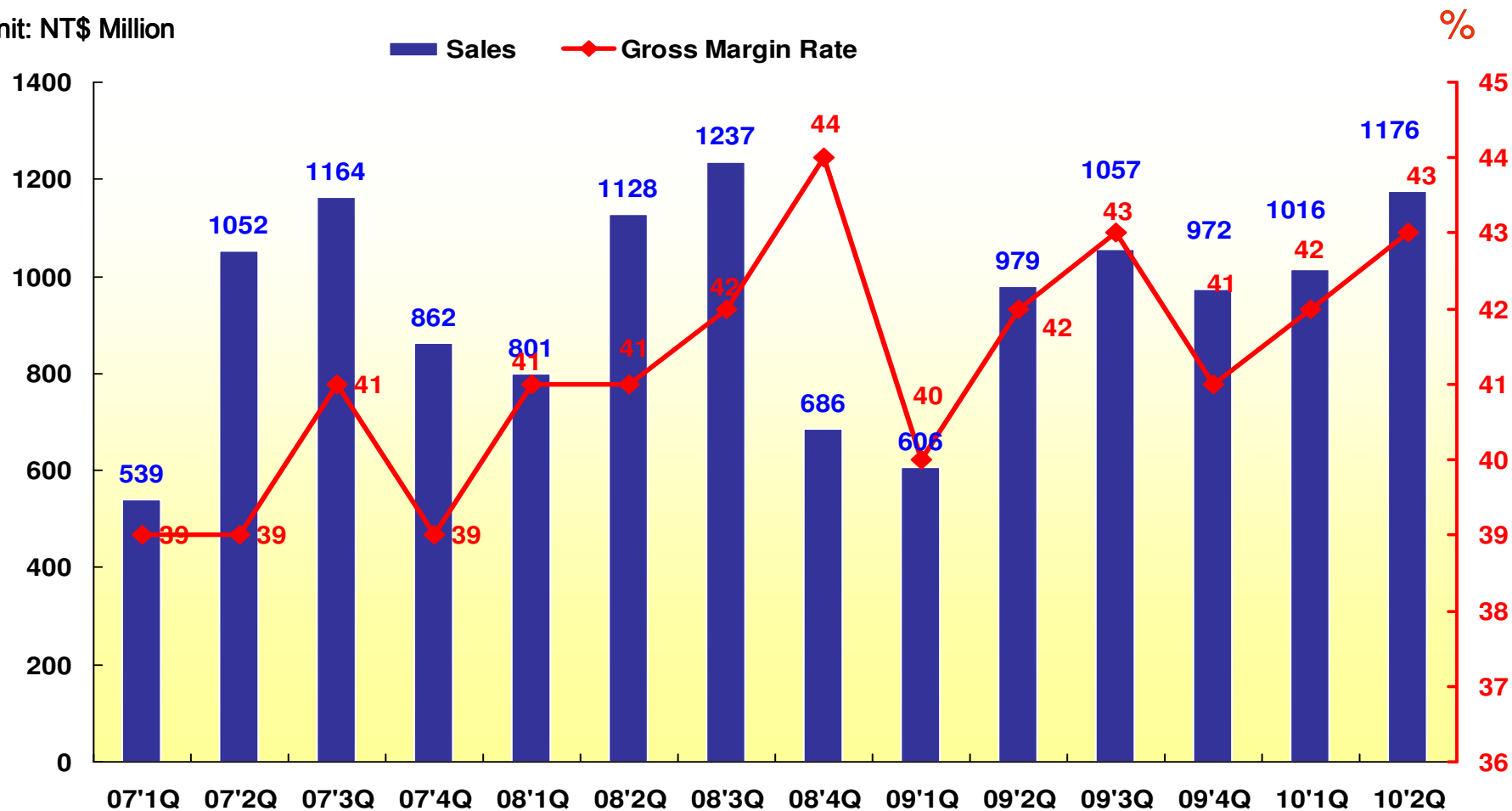


Revenue & Margin Trend



■ Average gross margin rate above 40%

Unit: NT\$ Million



2010 1H Financial Results Summary



Unit: NT\$ in Thousand

	2010 1H	2009 1H
Net Sales	2,192,126	1,585,286
Net Income	471,280	297,165
*EPS (NTD)	2.81	1.78
Cash	1,544,017	1,133,695
Available-for-sale Financial Assets	565,238	563,392
Inventory-Net	419,135	345,643
Inventory Turnover Days	59	88
Account Receivable-Net	581,437	486,782
Total Assets	4,611,745	4,028,180
Total Liabilities	1,526,148	1,208,559
Stockholders' Equity	3,085,597	2,819,621

*EPS (after tax) are based on the weighted average number of outstanding shares

2010 1H Results YoY



Income Statements

Unit: NT\$ in Thousand

	2010 1H	%	2009 1H	%	Growth(%)
Net Sales	2,192,126	100%	1,585,286	100%	38%
Gross Profit	932,347	43%	654,449	41%	42%
Operating Income	538,890	25%	302,344	21%	78%
Income before Tax	556,438	25%	295,432	19%	88%
Net Income	471,280	22%	297,165	19%	59%
Gross Margin Rate	43%		41%		
*EPS (NT Dollars)	2.81		1.78		

*EPS (after tax) are based on the weighted average number of outstanding shares

2Q 10' Results YoY



Income Statements

Unit: NT\$ in Thousand

	2010 2Q	%	2009 2Q	%	Growth(%)
Net Sales	1,175,654	100%	979,131	100%	20%
Gross Profit	510,229	43%	411,060	42%	24%
Operating Income	306,486	26%	212,147	22%	44%
Income before Tax	315,083	27%	200,828	21%	57%
Net Income	233,724	20%	196,486	20%	19%
Gross Margin Rate	43%		42%		
*EPS (NT Dollars)	1.39		1.18		

* EPS (after tax) are based on the weighted average number of outstanding shares

2010 2Q Results QoQ



Income Statements

Unit: NT\$ in Thousand

	2010 2Q	%	2010 1Q	%	Growth(%)
Net Sales	1,175,654	100%	1,016,472	100%	16%
Gross Profit	510,229	43%	422,118	42%	21%
Operating Income	306,486	26%	232,404	21%	32%
Income Before Tax	315,083	27%	241,355	24%	31%
Net Income	233,724	20%	237,556	23%	-2%
Gross Margin Rate	43%		42%		
*EPS (NT Dollars)	1.39		1.42		

**EPS (after tax) are based on the weighted average number of outstanding shares

Q & A

