

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS

March, 31 2012 AND 2011

(In Thousands of New Taiwan Dollars, Except Par Value)

(Un-reviewed)

Item	03, 31, 2012	03, 31, 2011	Item	03, 31, 2012	03, 31, 2011
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	3,182,218	3,438,977	Current Liabilities	554,664	747,249
Cash	1,668,561	1,501,623	Other Liabilities	58,612	57,440
Available-for-sale financial assets - current	549,402	549,389	Total Liabilities	613,276	804,689
Accounts & Notes receivable, net of allowance	487,111	451,470	Stockholders' Equity		
Inventories, Net	243,896	647,729	Capital stock - \$10 par value Authorized – 250,000 thousand shares Issued -167,877 thousand shares		
Other current assets	233,248	288,766			
Long-term Investments	24,419	34,934		1,678,770	1,678,770
Net Properties	450,663	458,050	Capital Surplus	62,661	62,661
			Total retained earnings	1,645,338	1,806,367
Other Assets	342,619	426,920	Total Others	(126)	(5,873)
			Total Stockholders' Equity	3,386,643	3,554,192
Total Assets	3,999,919	4,358,881	Total Liabilities & Shareholders' Equity	3,999,919	4,358,881

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED STATEMENTS OF INCOME
FOR THE THREE MONTH ENDED MARCH 31 2012 AND 2011
(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)
(Un-reviewed)

	As of March 31			
	2012		2011	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE				
Sales	\$ 771,970	100	\$ 826,652	100
Sales returns and allowances	<u>15</u>	<u>-</u>	<u>2,337</u>	<u>-</u>
Net operating revenues	771,955	100	824,315	100
OPERATING COST	<u>436,731</u>	<u>57</u>	<u>501,576</u>	<u>61</u>
GROSS PROFIT	<u>335,224</u>	<u>43</u>	<u>322,739</u>	<u>39</u>
OPERATING EXPENSE				
Marketing	14,738	2	16,596	2
Administration	24,355	3	24,016	3
Research and development	<u>148,518</u>	<u>19</u>	<u>144,106</u>	<u>17</u>
Total operating expenses	<u>187,611</u>	<u>24</u>	<u>184,718</u>	<u>22</u>
OPERATING INCOME	<u>147,613</u>	<u>19</u>	<u>138,021</u>	<u>17</u>
NONOPERATING INCOME AND GAINS	<u>6,490</u>	<u>1</u>	<u>13,656</u>	<u>1</u>
NONOPERATING EXPENSES AND LOSSES	<u>14,270</u>	<u>2</u>	<u>1,235</u>	<u>-</u>
INCOME BEFORE INCOME TAX	139,833	18	150,442	18
INCOME TAX EXPENSE	<u>17,721</u>	<u>2</u>	<u>15,979</u>	<u>2</u>
NET INCOME	<u>\$ 122,112</u>	<u>16</u>	<u>\$ 134,463</u>	<u>16</u>
	2012	2011		
	<u>Pre-Tax</u>	<u>After-Tax</u>	<u>Pre-Tax</u>	<u>After-Tax</u>
EARNINGS PER SHARE				
Basic	<u>\$ 0.83</u>	<u>\$ 0.73</u>	<u>\$ 0.90</u>	<u>\$ 0.81</u>
Diluted	<u>\$ 0.81</u>	<u>\$ 0.71</u>	<u>\$ 0.88</u>	<u>\$ 0.78</u>

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THREE MONTH ENDED March 31 2012 AND 2011
(Expressed in Thousands of New Taiwan Dollars)
(Un-reviewed)

	<u>2012</u>	<u>2011</u>
Cash Flow in from Operating Activities	208,252	89,657
Cash Flow out from Investing Activities	<u>(12,034)</u>	<u>(23,358)</u>
Cash Flow in (out) from Financing Activities	<u>(979)</u>	<u> 5,658</u>
Net Increase in Cash	189,638	73,799
Effect of Exchange Rate	<u>(5,601)</u>	<u> 1,842</u>
Cash, Beginning of Period	<u>1,478,923</u>	<u>1,427,824</u>
Cash, End of Period	<u>\$1,668,561</u>	<u>\$1,501,623</u>
Supplementary Information		
Income tax paid	\$ 326	\$ 930
Idle Assets transferred to Assets leased to others	\$ 8,551	\$ 1,148