

**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED BALANCE SHEETS**

**December, 31 2012 AND 2011**

**(In Thousands of New Taiwan Dollars, Except Par Value)**

**(Audited)**

<b>Item</b>	<b>12, 31, 2012</b>	<b>12, 31, 2011</b>	<b>Item</b>	<b>12, 31, 2012</b>	<b>12, 31, 2011</b>
<b>Assets</b>	<b>Amount</b>	<b>Amount</b>	<b>Liabilities and Stockholders' Equity</b>	<b>Amount</b>	<b>Amount</b>
<b>Current Assets</b>	<b>3,124,630</b>	<b>2,947,096</b>	<b>Current Liabilities</b>	<b>562,801</b>	<b>455,059</b>
Cash	1,723,357	1,478,923	<b>Other Liabilities</b>	<b>67,846</b>	<b>59,900</b>
Available-for-sale financial assets - current	514,953	544,548	<b>Total Liabilities</b>	<b>630,647</b>	<b>514,959</b>
Accounts & Notes receivable, net of allowance	410,063	369,713	<b>Stockholders' Equities</b>		
Inventories, Net	285,931	318,248	Capital stock - \$10 par value Authorized - 250,000 thousand shares Issued -167,877 thousand shares	1,678,770	1,678,770
Other current assets	190,326	235,664	Capital Surplus	62,661	62,661
<b>Long-term Investments</b>	<b>22,532</b>	<b>25,419</b>	Total retained earnings	1,523,892	1,523,226
<b>Net Properties</b>	<b>443,310</b>	<b>456,345</b>	Total Others	69	3,137
<b>Other Assets</b>	<b>305,567</b>	<b>353,893</b>	<b>Total Stockholders' Equity</b>	<b>3,265,392</b>	<b>3,267,794</b>
<b>Total Assets</b>	<b>3,896,039</b>	<b>3,782,753</b>	<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>3,896,039</b>	<b>3,782,753</b>



**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE TWELVE MONTHS ENDED December 31 2012 AND 2011**

**(Expressed in Thousands of New Taiwan Dollars)**

**(Audited)**

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	<u>2012</u>	<u>2011</u>
Cash Flow in from Operating Activities	<u>754,978</u>	<u>791,908</u>
Cash Flow in (out) from Investing Activities	<u>27,110</u>	<u>(42,078)</u>
Cash Flow out from Financing Activities	<u>(528,404)</u>	<u>(708,424)</u>
Effect of Exchange Rate	(9,250)	9,693
Net Increase in Cash	244,434	51,099
Cash, Beginning of Period	<u>1,478,923</u>	<u>1,427,824</u>
Cash, End of Period	<u>\$1,723,357</u>	<u>\$1,478,923</u>
Supplementary Information		
Income tax paid	<u>\$ 50,251</u>	<u>\$ 60,917</u>
Assets leased to others transferred to Idle Assets	<u>\$ 1,128</u>	<u>\$ 577</u>