

**SONIX TECHNOLOGY CO., LTD.**  
**CONSOLIDATED BALANCE SHEETS**  
**March, 31, 2013, December, 31, 2012, March, 31, 2012 and January, 01, 2012**  
**(Reviewed) (In Thousands of New Taiwan Dollars, Except Par Value)**

Item	03, 31, 2013	12, 31, 2012	03, 31, 2012	01, 01, 2012	Item	03, 31, 2013	12, 31, 2012	03, 31, 2012	01, 01, 2012
Assets	Amount	Amount	Amount	Amount	Liabilities & Equity	Amount	Amount	Amount	Amount
<b>Current Assets</b>					<b>Current Liabilities</b>				
Cash and cash equivalents	\$ 595,502	\$ 701,616	\$ 1,128,561	\$ 938,923	Account & notes payable	\$ 293,851	\$ 281,204	\$ 265,590	\$ 181,136
Available-for-sale financial assets - current	514,212	514,953	549,402	544,548	Other payables	209,496	217,992	222,159	225,183
Debt investments with no active market	1,186,580	1,072,741	631,000	631,000	Current tax liabilities	71,856	58,901	59,548	46,386
Accounts & Notes receivable	436,124	410,063	487,111	369,713	Other current liabilities	<u>9,714</u>	<u>8,075</u>	<u>8,905</u>	<u>5,200</u>
Inventories	380,622	285,931	243,896	318,248	Total current liabilities	<u>584,917</u>	<u>566,172</u>	<u>556,202</u>	<u>457,905</u>
Other current assets	<u>52,049</u>	<u>36,378</u>	<u>29,391</u>	<u>42,947</u>	<b>Non-current liabilities</b>				
<b>Total Current Assets</b>	<u>3,165,089</u>	<u>3,021,682</u>	<u>3,069,361</u>	<u>2,845,379</u>	Provision-non-current	9,558	9,111	9,706	9,281
<b>Non-Current Assets</b>					Accrued pension liabilities	24,659	24,934	24,849	25,130
Available-for-sale financial assets-non-current	4,834	34	34	34	Guarantee deposit	<u>49,595</u>	<u>47,292</u>	<u>37,435</u>	<u>38,489</u>
Investments accounted for using equity method	22,476	22,498	24,385	25,385	Total Non-current liabilities	<u>83,812</u>	<u>81,337</u>	<u>71,990</u>	<u>72,900</u>
Property, plant & equipments	458,228	458,858	454,470	460,705	<b>Total liabilities</b>	<u>668,729</u>	<u>647,509</u>	<u>628,192</u>	<u>530,805</u>
Investment property-net	208,700	208,813	211,585	213,025	<b>Equity</b>				
Intangible assets	69,104	73,118	72,140	65,860	Share Capital	<u>1,678,770</u>	<u>1,678,770</u>	<u>1,678,770</u>	<u>1,678,770</u>
Deferred income tax assets	102,019	108,792	165,288	169,698	Capital Surplus	<u>62,661</u>	<u>62,661</u>	<u>62,661</u>	<u>62,661</u>
Refundable deposit	<u>5,207</u>	<u>5,111</u>	<u>5,192</u>	<u>5,361</u>	Retained Earnings				
<b>Total non-current assets</b>	<u>870,568</u>	<u>877,224</u>	<u>933,094</u>	<u>940,068</u>	-Legal reserve	781,758	781,758	726,031	726,031
					-Special reserve	228	-	12,816	12,816
					Unappropriate earnings	852,277	741,519	907,491	784,607
					Total retained earnings	<u>1,634,263</u>	<u>1,523,277</u>	<u>1,646,338</u>	<u>1,523,454</u>
					Other Equity	<u>( 8,766)</u>	<u>( 13,311)</u>	<u>( 13,506)</u>	<u>( 10,243)</u>
					Total Equity	<u>3,366,928</u>	<u>3,251,397</u>	<u>3,374,263</u>	<u>3,254,642</u>
<b>Total Assets</b>	<b>\$ 4,035,657</b>	<b>\$ 3,898,906</b>	<b>\$ 4,002,455</b>	<b>\$ 3,785,447</b>	<b>Total Liabilities &amp; equity</b>	<b>\$ 4,035,657</b>	<b>\$ 3,898,906</b>	<b>\$ 4,002,455</b>	<b>\$ 3,785,447</b>

**SONIX TECHNOLOGY CO., LTD.**  
**CONSOLIDATED STATEMENTS OF INCOME**  
**FOR THE THREE MONTH ENDED MARCH 31 2013 AND 2012**  
(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)  
(Reviewed)

	As of March 31			
	2013		2012	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE	\$ 776,286	100	\$ 771,955	100
OPERATING COST	<u>450,676</u>	<u>58</u>	<u>436,731</u>	<u>57</u>
GROSS PROFIT	<u>325,610</u>	<u>42</u>	<u>335,224</u>	<u>43</u>
OPERATING EXPENSE				
Selling and marketing expenses	15,573	2	13,845	<u>2</u>
General and administrative	24,770	3	24,349	<u>3</u>
Research and development	<u>169,522</u>	<u>22</u>	<u>148,478</u>	<u>19</u>
Total operating expenses	<u>209,865</u>	<u>27</u>	<u>186,681</u>	<u>24</u>
PROFIT FROM OPERATIONS	<u>115,745</u>	<u>15</u>	<u>148,543</u>	<u>19</u>
NONOPERATING INCOME AND GAINS				
Interest Income	5,122	1	3,300	<u>1</u>
Rent income	2,868	-	1,738	-
Other income	2,346	-	1,452	-
Share of the profit or loss of associates and joint ventures	(22)	-	(1,000)	-
Exchange gain-net	8,872	1	-	-
Exchange loss-net	-	-	(13,254)	<u>(2)</u>
Other Expenses	<u>(326)</u>	<u>15</u>	<u>(16)</u>	-
Total non-operating income and expenses	<u>18,860</u>	<u>2</u>	<u>(7,780)</u>	<u>(1)</u>
PROFIT BEFORE INCOME TAX	\$134,605	17	\$140,763	18
INCOME TAX EXPENSE	<u>(23,619)</u>	<u>(3)</u>	<u>(17,879)</u>	<u>(2)</u>
NET PROFIT	<u>110,986</u>	<u>14</u>	<u>122,884</u>	<u>16</u>
OTHER COMPREHENSIVE INCOME & EXPENSES				
Exchange differences on translating foreign operations	5,286	1	( 8,117)	(1)
Unrealized gain (loss) on available-for-sale financial assets	<u>(741)</u>	-	<u>4,854</u>	<u>1</u>
Other comprehensive income for the period, net of income tax	<u>4,545</u>	1	<u>( 3,263)</u>	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>\$115,531</u>	<u>15</u>	<u>\$119,621</u>	<u>16</u>
EARNINGS PER SHARE				
Basic	<u>\$ 0.66</u>		<u>\$ 0.73</u>	
Diluted	<u>\$ 0.65</u>		<u>\$ 0.71</u>	

**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE THREE MONTH ENDED March 31 2013 AND 2012**

**(Expressed in Thousands of New Taiwan Dollars)**

**(Reviewed)**

	<u>2013</u>	<u>2012</u>
Cash Flow in from Operating Activities	<u>13,398</u>	<u>208,509</u>
Cash Flow out from Investing Activities	<u>(124,632)</u>	<u>(13,022)</u>
Cash Flow in (out) from Financing Activities	<u>2,693</u>	<u>( 338)</u>
Effect of Exchange Rate Changes On The Balance Of Cash Held In Foreign Currencies	<u>2,427</u>	<u>( 5,511)</u>
Net Increase(Decrease) in Cash and Cash equivalent	(106,114)	189,638
Cash, Beginning of Period	<u>701,616</u>	<u>938,923</u>
Cash, End of Period	<u>595,502</u>	<u>1,128,561</u>