

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED BALANCE SHEETS
June, 30, 2013, December, 31, 2012, June, 30, 2012 and January, 01, 2012
(Reviewed) (In Thousands of New Taiwan Dollars, Except Par Value)

Item	06, 30, 2013	12, 31, 2012	06, 30, 2012	01, 01, 2012	Item	06, 30, 2013	12, 31, 2012	06, 30, 2012	01, 01, 2012
Assets	Amount	Amount	Amount	Amount	Liabilities & Equity	Amount	Amount	Amount	Amount
Current Assets					Current Liabilities				
Cash and cash equivalents	\$ 847,481	\$ 801,616	\$ 1,360,295	\$ 938,923	Account & notes payable	\$ 335,931	\$ 281,204	\$ 465,866	\$ 181,136
Available-for-sale financial assets - current	463,653	514,953	508,117	544,548	Other payables	769,626	217,992	828,827	225,183
Debt investments with no active market	1,033,517	972,741	642,810	631,000	Current tax liabilities	39,467	58,901	32,316	46,386
Accounts & Notes receivable	632,757	410,063	635,945	369,713	Other current liabilities	7,166	8,075	9,049	5,200
Inventories	351,939	285,931	341,171	318,248	Total current liabilities	1,152,190	566,172	1,336,058	457,905
Other current assets	48,066	36,378	51,144	42,947	Non-current liabilities				
Total Current Assets	3,377,413	3,021,682	3,539,482	2,845,379	Provision-non-current	10,005	9,111	10,131	9,281
Non-Current Assets					Accrued pension liabilities	24,394	24,934	24,593	25,130
Available-for-sale financial assets-non-current	34	34	34	34	Guarantee deposit	55,157	47,292	41,899	38,489
Investments accounted for using equity method	56,936	22,498	24,552	25,385	Total Non-current liabilities	89,556	81,337	76,623	72,900
Property, plant & equipments	466,731	458,858	451,782	460,705	Total liabilities	1,241,746	647,509	1,412,681	530,805
Investment property-net	208,369	208,813	210,965	213,025	Equity				
Intangible assets	69,798	73,118	67,490	65,860	Share Capital	1,678,770	1,678,770	1,678,770	1,678,770
Deferred income tax assets	80,449	108,792	145,171	169,698	Capital Surplus	62,661	62,661	62,661	62,661
Refundable deposit	5,244	5,111	5,610	5,361	Retained Earnings				
Total non-current assets	887,561	877,224	905,604	940,068	-Legal reserve	835,545	781,758	781,758	726,031
					-Special reserve	228	-	-	12,816
					-Unappropriate earnings	451,816	741,519	521,084	784,607
					Total retained earnings	1,287,589	1,523,277	1,302,842	1,523,454
					Other Equity	(5,792)	(13,311)	(11,868)	(10,243)
					Total Equity	3,023,228	3,251,397	3,032,405	3,254,642
Total Assets	\$ 4,264,974	\$ 3,898,906	\$ 4,445,086	\$ 3,785,447	Total Liabilities & equity	\$ 4,264,974	\$ 3,898,906	\$ 4,445,086	\$ 3,785,447

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED STATEMENTS OF INCOME
FOR THE SIX MONTH ENDED June 2013 and June 2012
(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)
(Reviewed)

	From April 1 st to June 30 th				From January 1 st to June 30 th			
	2013		2012		2013		2012	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE	\$1,000,652	100	\$1,082,425	100	\$1,776,938	100	\$1,854,380	100
OPERATING COST	<u>574,872</u>	<u>57</u>	<u>616,515</u>	<u>57</u>	<u>1,025,548</u>	<u>58</u>	<u>1,053,246</u>	<u>57</u>
GROSS PROFIT	<u>425,780</u>	<u>43</u>	<u>465,910</u>	<u>43</u>	<u>751,390</u>	<u>42</u>	<u>801,134</u>	<u>43</u>
OPERATING EXPENSE								
Selling and marketing expenses	16,790	2	19,476	2	32,363	2	33,330	2
General and administrative	29,780	3	29,951	3	54,550	3	54,300	3
Research and development	<u>190,075</u>	<u>19</u>	<u>197,640</u>	<u>18</u>	<u>359,597</u>	<u>20</u>	<u>346,118</u>	<u>18</u>
Total operating expenses	<u>236,645</u>	<u>24</u>	<u>247,067</u>	<u>23</u>	<u>446,510</u>	<u>25</u>	<u>433,748</u>	<u>23</u>
PROFIT FROM OPERATIONS	<u>189,135</u>	<u>19</u>	<u>218,843</u>	<u>20</u>	<u>304,880</u>	<u>17</u>	<u>367,386</u>	<u>20</u>
NONOPERATING INCOME AND GAINS								
Interest Income	4,900	-	3,915	-	10,022	1	7,215	-
Rent income	2,737	-	4,193	1	5,605	-	5,931	-
Other income	2,041	-	2,620	-	4,387	-	4,072	-
Share of the profit or loss of associates and joint ventures	(1,540)	-	167	-	(1,562)	-	(833)	-
Exchange gain-net	5,880	1	6,816	1	14,752	1	-	-
Exchange loss-net	-	-	-	-	-	-	(6,438)	-
Other Expenses	<u>(1,166)</u>	<u>-</u>	<u>(917)</u>	<u>-</u>	<u>(1,492)</u>	<u>-</u>	<u>(933)</u>	<u>-</u>
Total non-operating income and expenses	<u>12,852</u>	<u>1</u>	<u>16,794</u>	<u>2</u>	<u>31,712</u>	<u>2</u>	<u>9,014</u>	<u>-</u>
PROFIT BEFORE INCOME TAX	201,987	20	235,637	22	336,592	19	376,400	20
INCOME TAX EXPENSE	<u>(45,030)</u>	<u>(4)</u>	<u>(41,926)</u>	<u>(4)</u>	<u>(68,649)</u>	<u>(4)</u>	<u>(59,805)</u>	<u>(3)</u>
NET PROFIT	<u>156,957</u>	<u>16</u>	<u>193,711</u>	<u>18</u>	<u>267,943</u>	<u>15</u>	<u>316,595</u>	<u>17</u>
OTHER COMPREHENSIVE INCOME & EXPENSES								
Exchange differences on translating foreign operations	3,533	-	2,976	-	8,819	1	(5,141)	-
Unrealized gain (loss) on available-for-sale financial assets	<u>(559)</u>	<u>-</u>	<u>(1,338)</u>	<u>-</u>	<u>(1,300)</u>	<u>-</u>	<u>3,516</u>	<u>-</u>
Other comprehensive income for the period, net of income tax	<u>2,974</u>	<u>-</u>	<u>1,638</u>	<u>-</u>	<u>7,519</u>	<u>1</u>	<u>(1,625)</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>\$159,931</u>	<u>16</u>	<u>\$195,349</u>	<u>18</u>	<u>\$275,462</u>	<u>16</u>	<u>\$314,970</u>	<u>17</u>
EARNINGS PER SHARE								
Basic	<u>\$ 0.93</u>		<u>\$ 1.15</u>		<u>\$ 1.60</u>		<u>\$ 1.89</u>	
Diluted	<u>\$ 0.91</u>		<u>\$ 1.11</u>		<u>\$ 1.55</u>		<u>\$ 1.81</u>	

SONIX TECHNOLOGY CO., LTD.

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE SIX MONTH ENDED June 2013 and June 2012**

(Expressed in Thousands of New Taiwan Dollars)

(Reviewed)

	<u>2013</u>	<u>2012</u>
Cash Flow in from Operating Activities	<u>107,747</u>	<u>408,824</u>
Cash Flow in(out) from Investing Activities	<u>(73,392)</u>	<u>12,112</u>
Cash Flow in from Financing Activities	<u>8,067</u>	<u>3,808</u>
Effect of Exchange Rate Changes On The Balance Of Cash Held In Foreign Currencies	<u>3,443</u>	<u>(3,372)</u>
Net Increase in Cash and Cash equivalent	45,865	421,372
Cash and Cash equivalent, Beginning of Period	<u>801,616</u>	<u>938,923</u>
Cash and Cash equivalent, End of Period	<u>\$ 847,481</u>	<u>\$ 1,360,295</u>