

松翰科技公司簡介

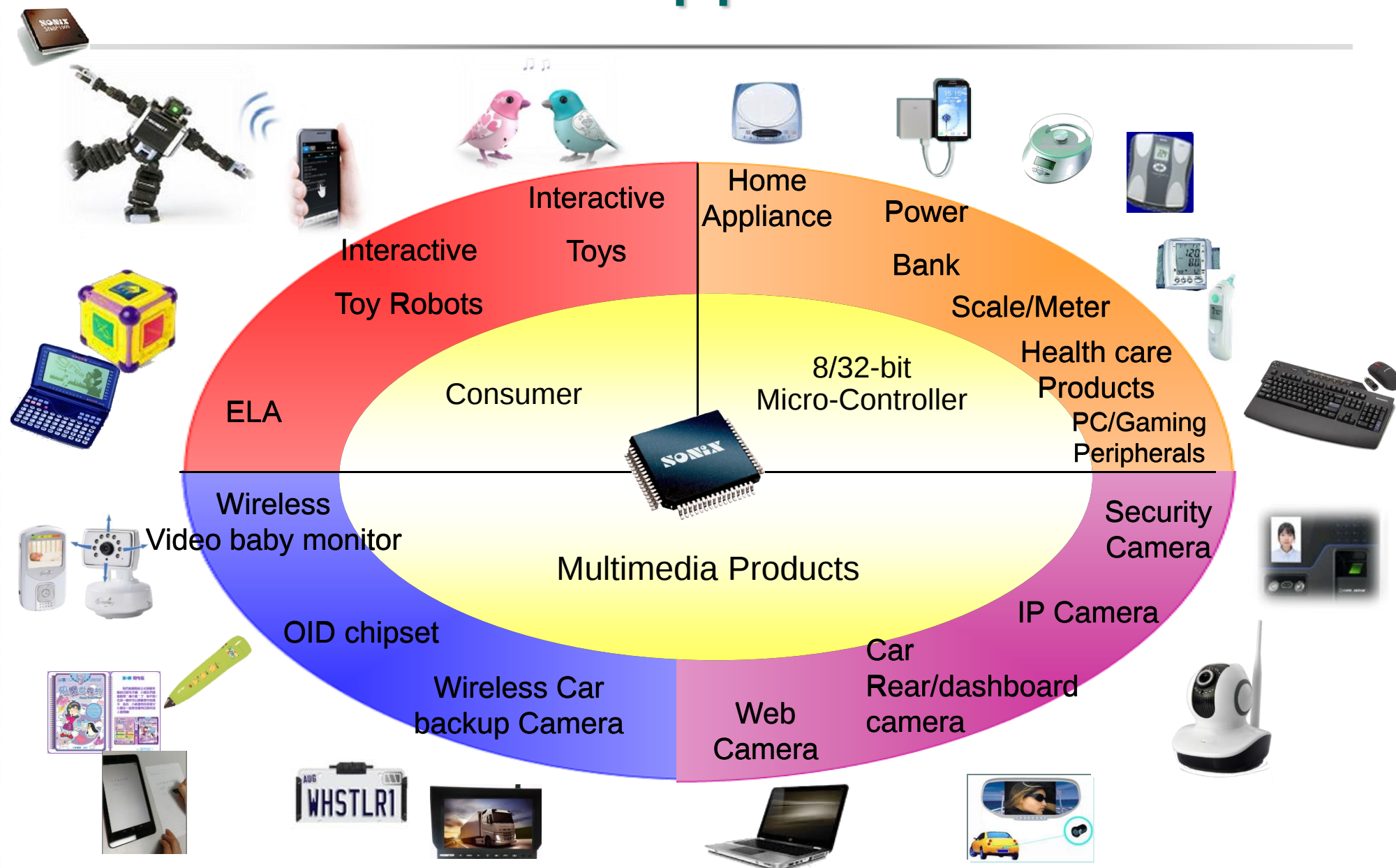
SONiX Technology Co., Ltd. Company Briefing

Spokesperson: Daniel Pan

Date: Jun 6th, 2025



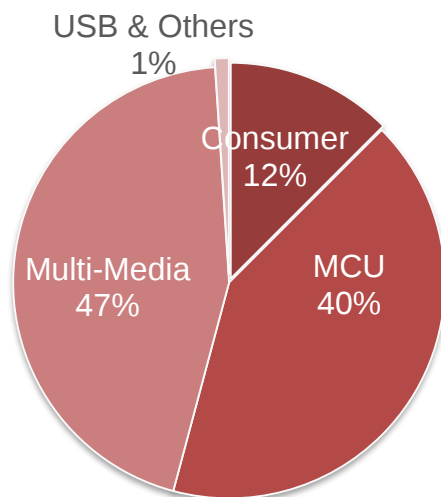
Product Lines & Applications



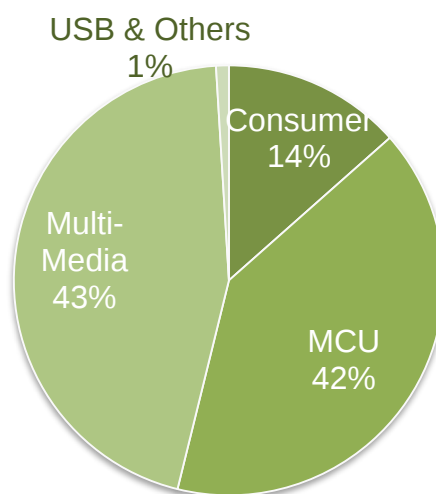
Product Mix Change



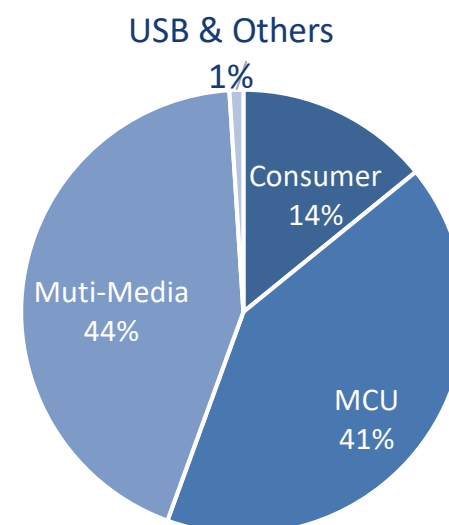
FY2023



FY2024



FY2025 1Q



MCU Overview by Applications



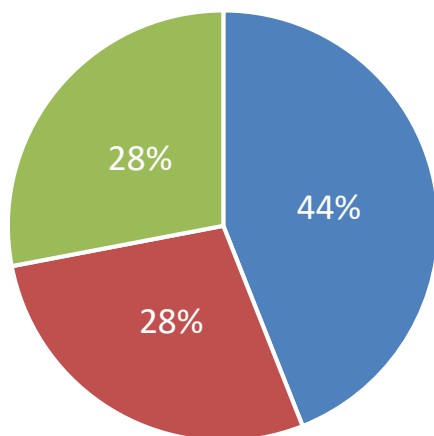
SOC MCU (w/12-24bit ADC) (Healthcare)	GP (General Purpose)	USB (w/USB) (PC Peripheral)
Forehead /Ear thermometer   Blood pressure Monitor  Glucose Meter  Scale Products   Mesh Nebulizer 	Remote Control     Battery Charger  Drone  Others     Home Appliances      	PC Peripherals   Gaming Accessories     USB Type C PD Charger  

MCU breakdown



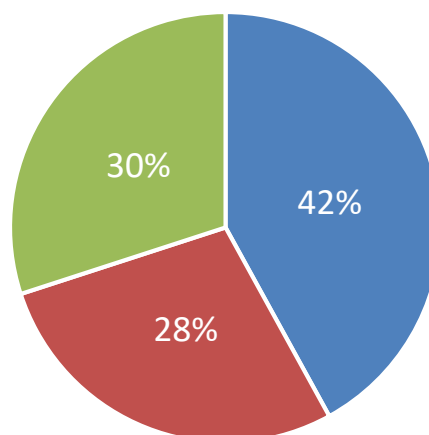
FY 2023

■ GP MCU ■ USB MCU ■ SOC MCU



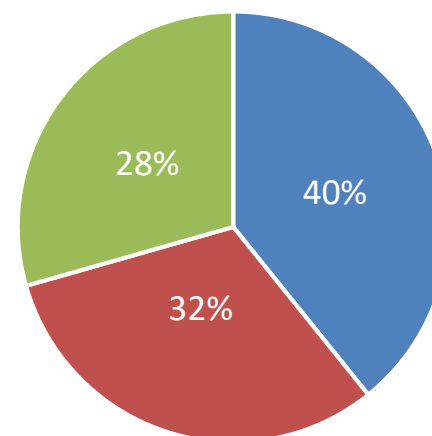
FY 2024

■ GP MCU ■ USB MCU ■ SOC MCU



FY 2025 1Q

■ GP MCU ■ USB MCU ■ SOC MCU





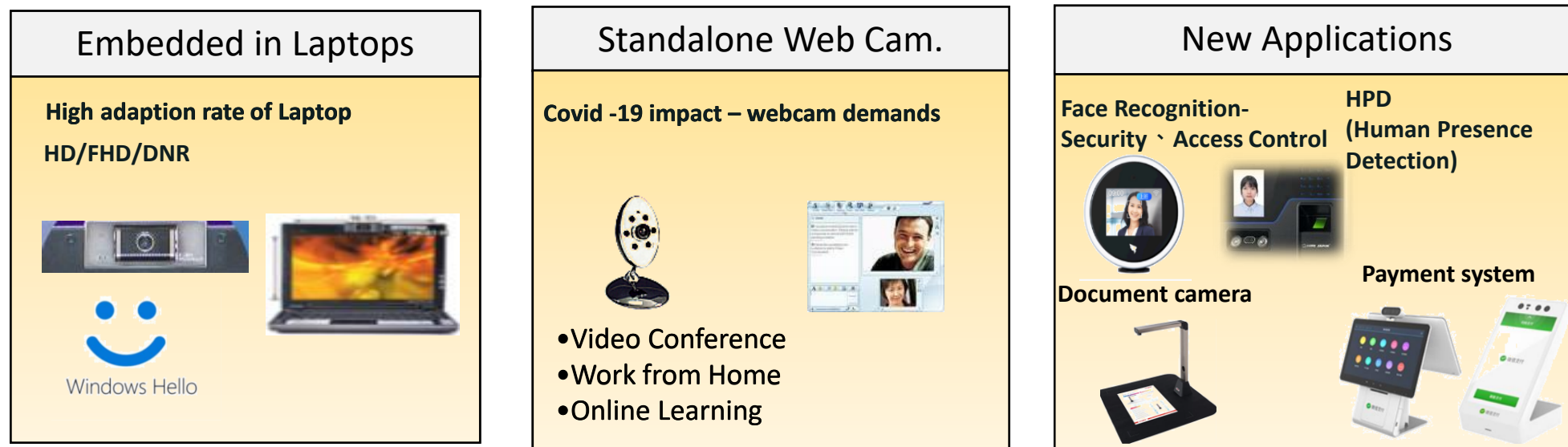
Growth Opportunity – Webcam ICs

Multimedia ICs are the key growth driver for Sonix

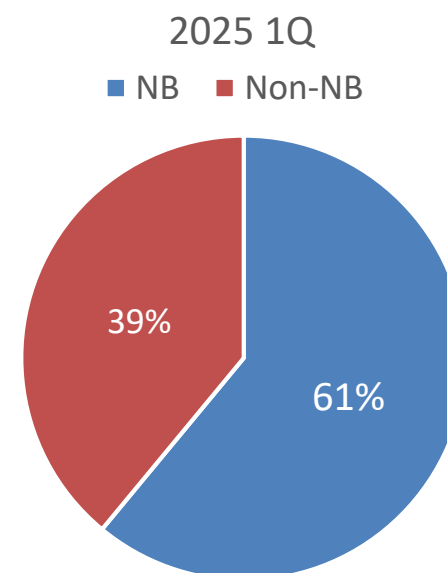
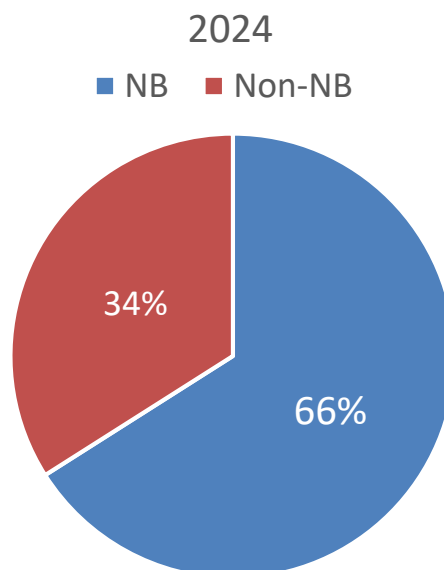
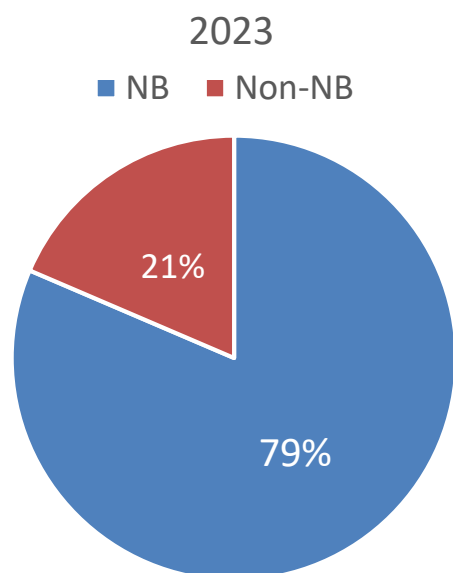
■ Aggressive expansion



■ New applications create larger markets



Webcam IC breakdown





2025 1Q Financial Results Summary

Unit: NT\$ in Thousand

	2025 1Q	2024 1Q
Net Sales	615,488	612,028
Net Income	38,021	47,466
EPS (NTD)	0.23	0.28
Cash and cash equivalents	1,439,392	1,259,875
Inventories, net	736,607	786,378
Inventory Turnover Days	183	215
Accounts and Notes Receivables	288,649	263,844
Total Assets	4,153,163	4,163,762
Total Liabilities	582,114	520,314
Total Equity	3,571,049	3,643,448



2025 1Q Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 1Q	%	2024 1Q	%	YoY(%)
Net Sales	615,488	100%	612,028	100%	1%
Gross Profit	255,436	42%	260,120	43%	-2%
Operating Income	18,577	3%	24,775	4%	-25%
Income Before Tax	47,245	8%	59,125	9%	-20%
Net Income	38,021	6%	47,466	7%	-20%
 Gross Margin Rate	 42%		 43%		
 EPS (NT Dollars)	 0.23		 0.28		



2025 1Q Financial Results QoQ

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 1Q	%	2024 4Q	%	QoQ(%)
Net Sales	615,488	100%	716,630	100%	-14%
Gross Profit	255,436	42%	295,141	41%	-13%
Operating Income	18,577	3%	9,812	1%	89%
Income Before Tax	47,245	8%	40,805	6%	16%
Net Income	38,021	6%	34,871	5%	9%
 Gross Margin Rate	 42%		 41%		
 EPS (NT Dollars)	 0.23		 0.21		



High Cash Dividend Trend

■ High payout ratio

Unit: NT\$

Year	2018	2019	2020	2021	2022	2023
EPS	2.02	2.03	6.11	8.71	3.45	1.11
Cash Dividend	2.08	2.1	5.7	7	2.5	1.2
Payout Reatio	103%	103%	93%	80%	72%	108%

The End

