

松翰科技公司簡介

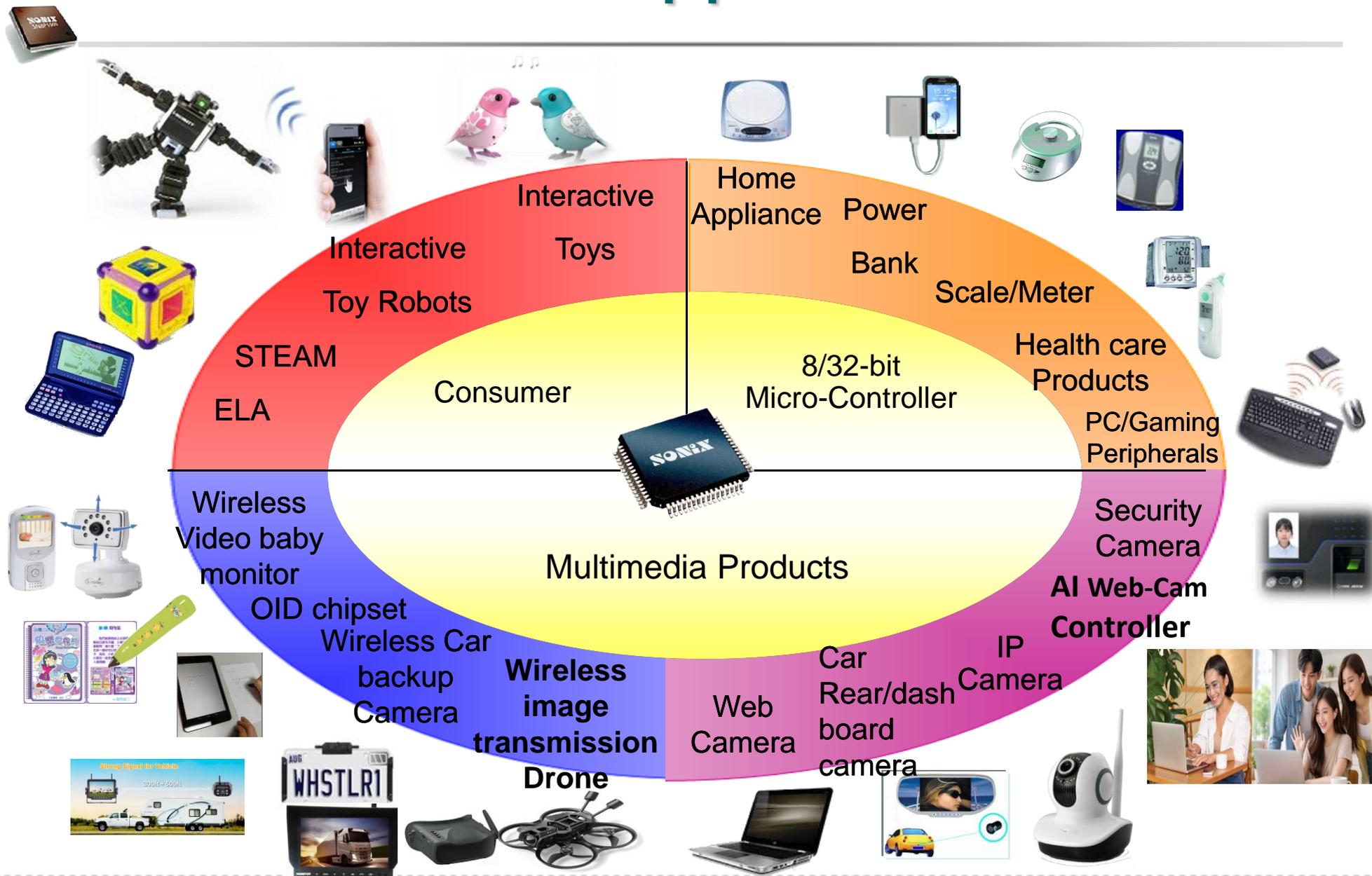
SONiX Technology Co., Ltd. Company Briefing

Spokesperson: Daniel Pan

Date: Mar. 12, 2026



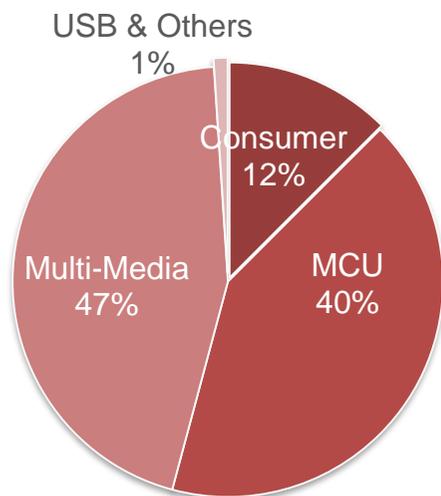
Product Lines & Applications



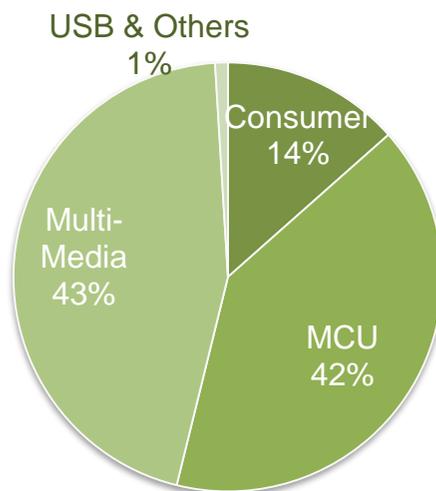
Product Mix Change



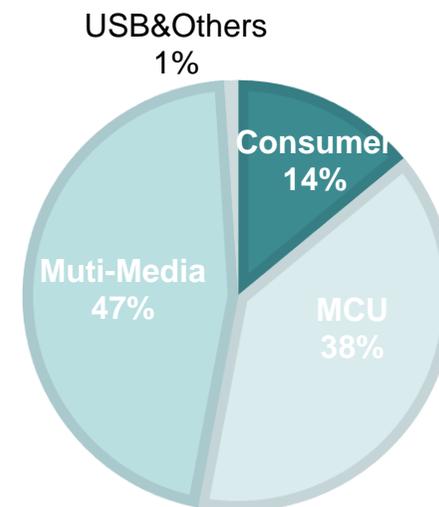
FY2023



FY2024



FY2025

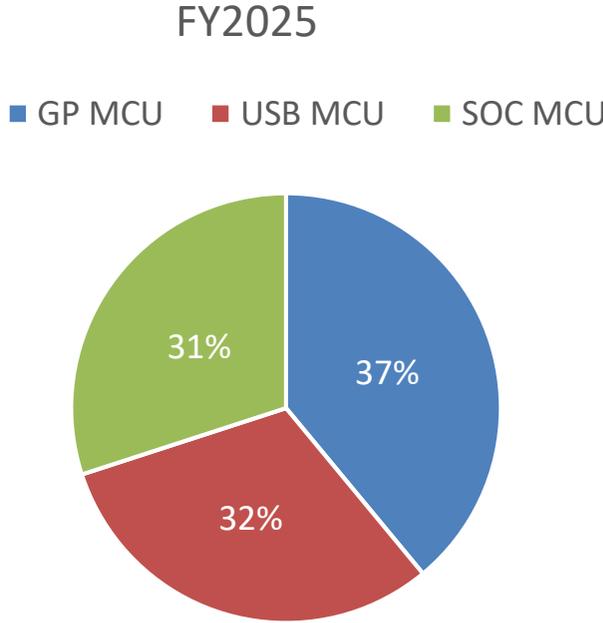
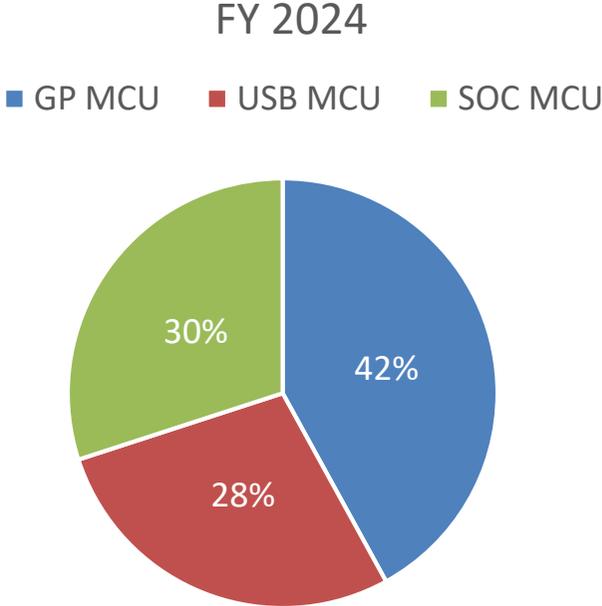
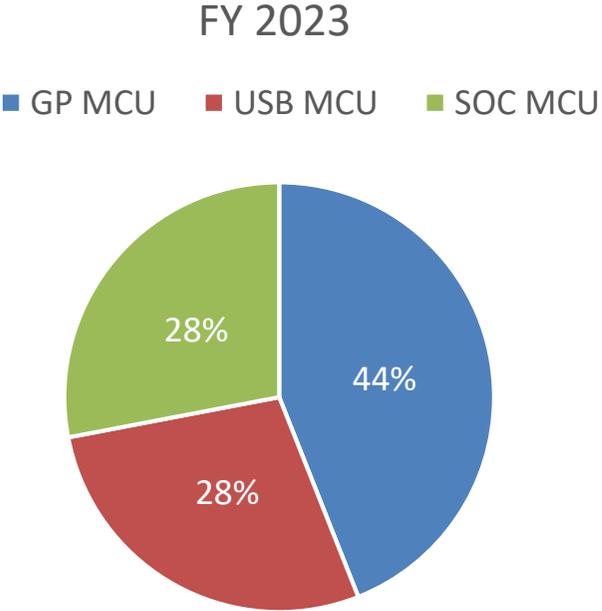


MCU Overview by Applications



SOC MCU (w/12-24bit ADC) (Healthcare)	GP (General Purpose)			USB (w/USB) (PC Peripheral)
<p>Forehead /Ear thermometer</p>  <p>Mesh Nebulizer</p>  <p>Blood pressure Monitor</p>  <p>Glucose Meter</p>  <p>Scale Products</p> 	<p>Remote Control</p>    <p>Battery Charger</p> 	<p>Drone</p>  <p>Others</p>   	<p>Home Appliances</p>      	<p>PC Peripherals</p>   <p>Gaming Accessories</p>     <p>USB Type C PD Charger</p> 

MCU breakdown



Growth Opportunity – Webcam ICs



Multimedia ICs are the key growth driver for Sonix

- Aggressive expansion



- New applications create larger markets

Embedded in Laptops

High adaption rate of Laptop
HD/FHD/DNR

Windows Hello

Standalone Web Cam.

Covid -19 impact – webcam demands

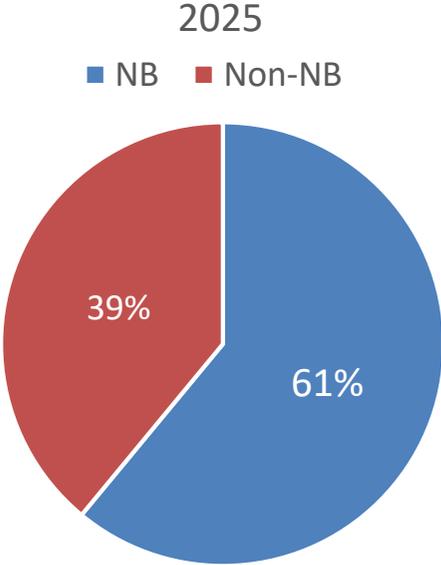
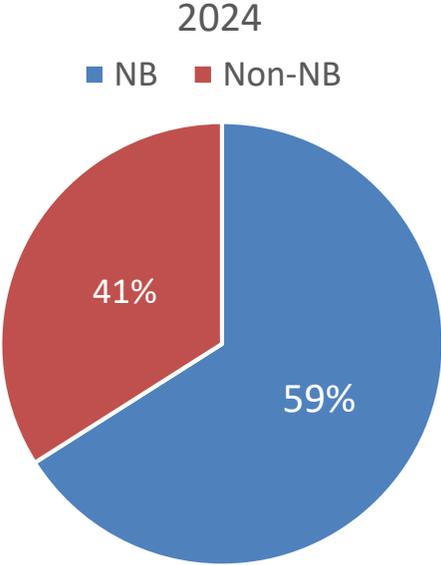
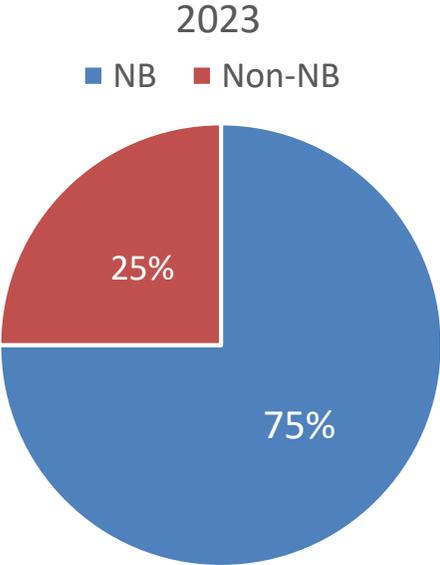
- Video Conference
- Work from Home
- Online Learning

New Applications

Face Recognition- Security Access Control	HPD (Human Presence Detection)	Wireless image transmission drone
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Document camera Payment system

Webcam IC breakdown



2025 Financial Results Summary



Unit: NT\$ in Thousand

	2025	2024
Net Sales	2,675,652	2,744,466
Net Income	120,538	179,090
EPS (NTD)	0.72	1.07
Cash and cash equivalents	1,220,660	1,430,158
Inventories, net	712,524	626,748
Inventory Turnover Days	166	170
Accounts and Notes Receivable	300,409	308,368
Total Assets	3,989,040	4,040,388
Total Liabilities	471,538	521,342
Total Equity	3,517,502	3,519,046

2025 Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025	%	2024	%	YoY(%)
Net Sales	2,675,652	100%	2,744,466	100%	-3%
Gross Profit	1,106,437	41%	1,141,846	42%	-3%
Operating Income	101,782	4%	85,470	3%	19%
Income Before Tax	121,191	5%	200,239	8%	-39%
Net Income	120,538	5%	179,090	7%	-33%
Gross Margin Rate	41%		42%		
EPS (NT Dollars)	0.72		1.07		

2025 4Q Financial Results YoY



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 4Q	%	2024 4Q	%	YoY(%)
Net Sales	688,209	100%	716,630	100%	-4%
Gross Profit	282,619	41%	295,141	41%	-4%
Operating Income	6,972	1%	9,812	1%	-29%
Income Before Tax	44,549	6%	40,805	6%	9%
Net Income	36,110	5%	34,871	5%	4%
Gross Margin Rate	41%		41%		
EPS (NT Dollars)	0.22		0.21		

2025 4Q Financial Results QoQ



Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 4Q	%	2025 3Q	%	QoQ(%)
Net Sales	688,209	100%	659,597	100%	4%
Gross Profit	282,619	41%	261,519	40%	8%
Operating Income	6,972	1%	11,953	2%	-42%
Income Before Tax	44,549	6%	50,626	8%	-12%
Net Income	36,110	5%	40,753	6%	-11%
Gross Margin Rate	41%		40%		
EPS (NT Dollars)	0.22		0.24		

High Cash Dividend Trend



■ High payout ratio

Unit: NT\$

Year	2020	2021	2022	2023	2024
EPS	6.11	8.71	3.45	1.11	1.07
Cash Dividend	5.7	7	2.5	1.2	1
Payout Ratio	93%	80%	72%	108%	93%

The End

