

松翰科技公司簡介

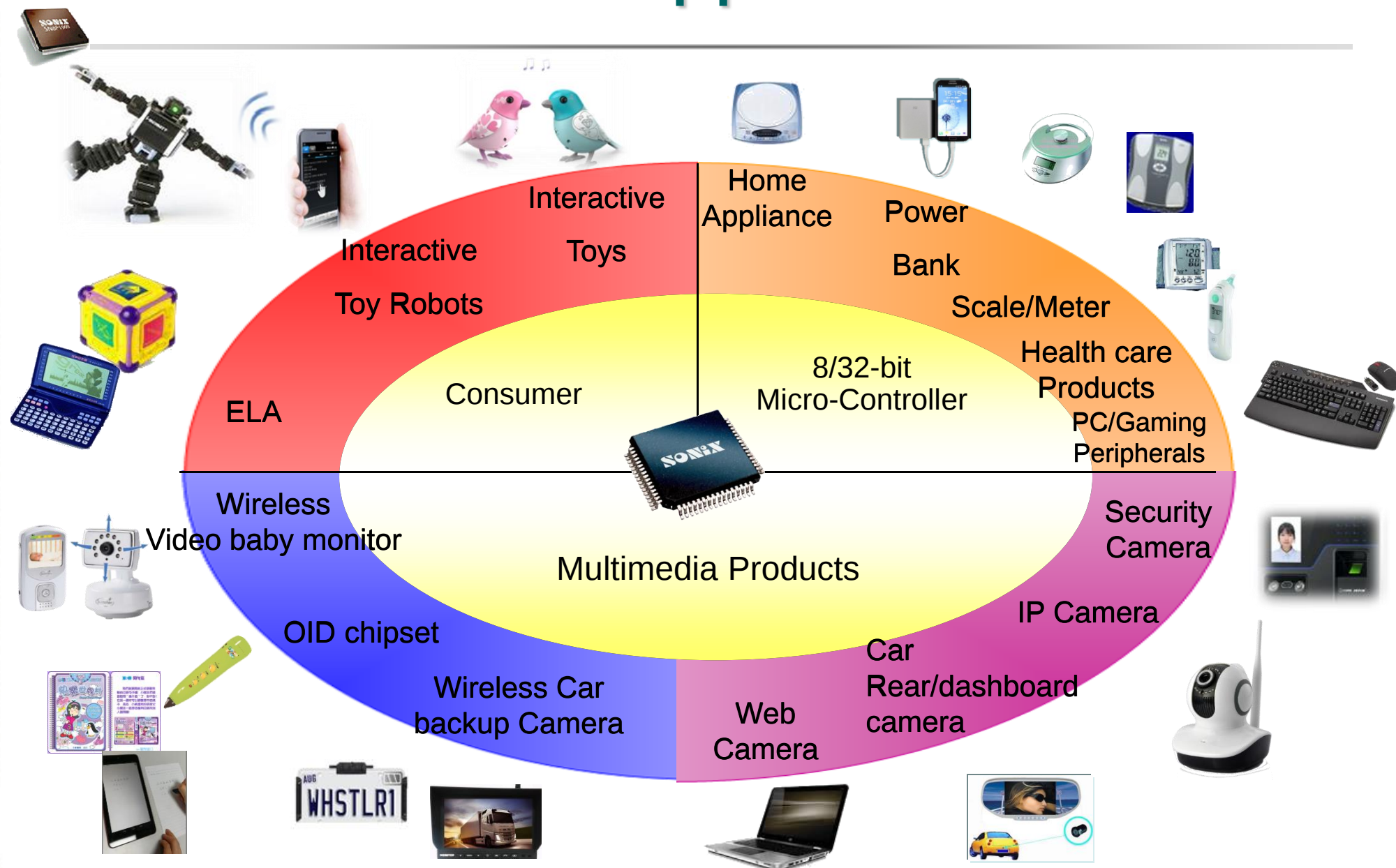
SONiX Technology Co., Ltd. Company Briefing

Spokesperson: Daniel Pan

Date: August 21th, 2025



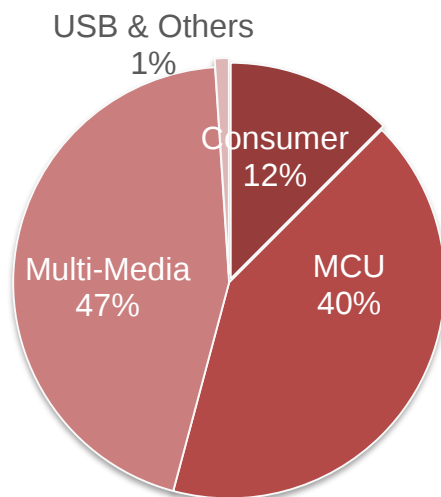
Product Lines & Applications



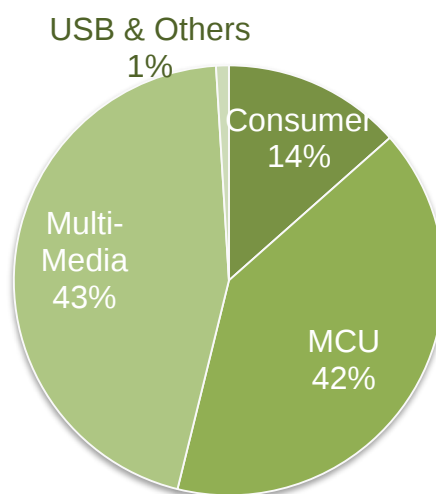
Product Mix Change



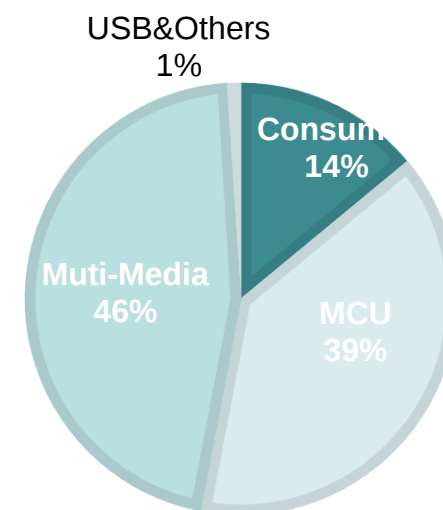
FY2023



FY2024



FY2025 1H



MCU Overview by Applications



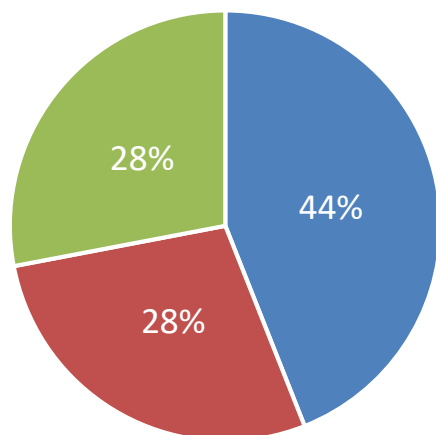
SOC MCU (w/12-24bit ADC) (Healthcare)	GP (General Purpose)	USB (w/USB) (PC Peripheral)
Forehead /Ear thermometer   Blood pressure Monitor  Scale Products  Mesh Nebulizer  Glucose Meter  	Remote Control    Battery Charger  Drone  Others     Home Appliances      	PC Peripherals   Gaming Accessories     USB Type C PD Charger  

MCU breakdown



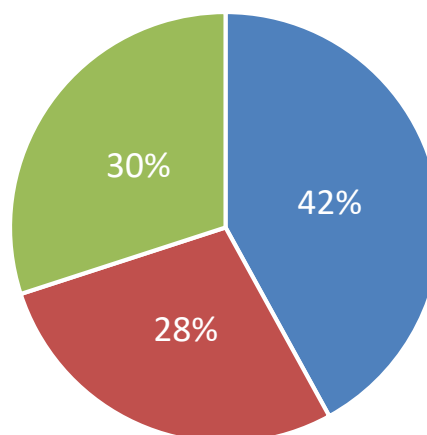
FY 2023

■ GP MCU ■ USB MCU ■ SOC MCU



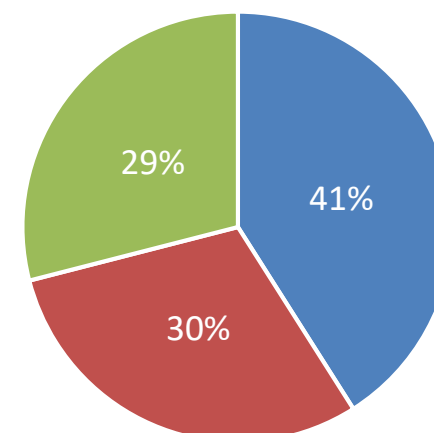
FY 2024

■ GP MCU ■ USB MCU ■ SOC MCU



FY2025 1H

■ GP MCU ■ USB MCU ■ SOC MCU





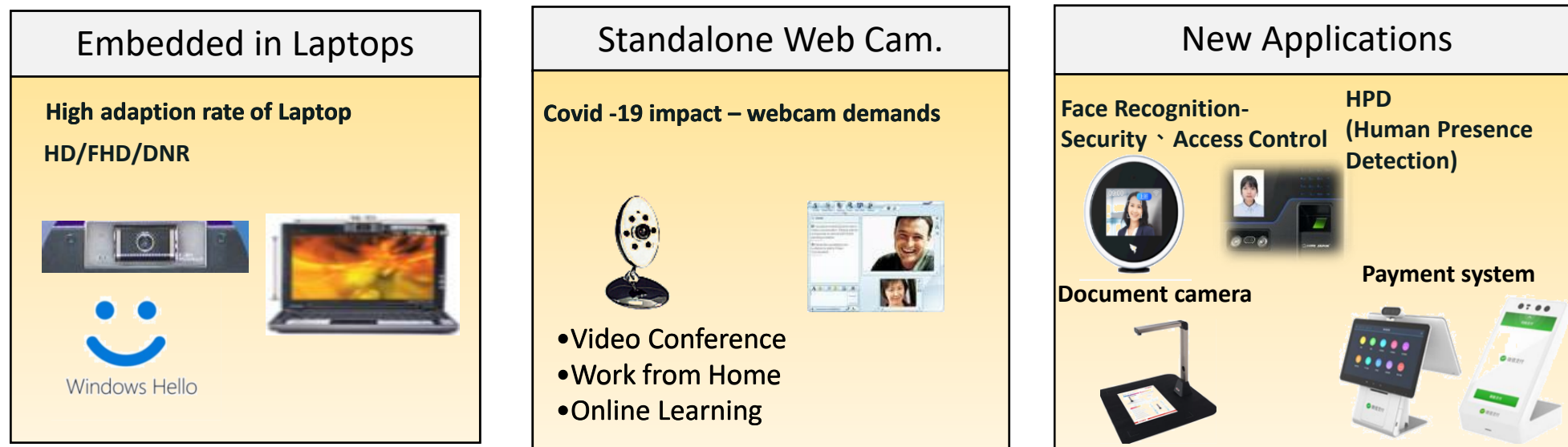
Growth Opportunity – Webcam ICs

Multimedia ICs are the key growth driver for Sonix

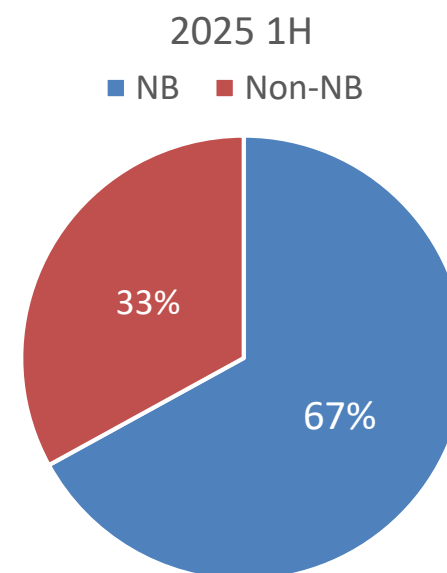
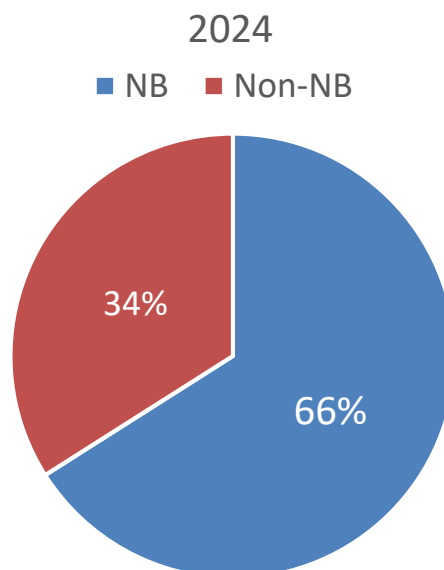
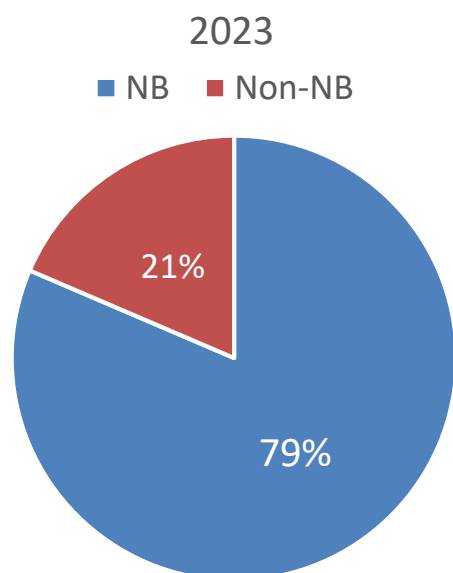
■ Aggressive expansion



■ New applications create larger markets



Webcam IC breakdown



2025 1H Financial Results Summary



Unit: NT\$ in Thousand

	2025 1H	2024 1H
Net Sales	1,327,846	1,336,426
Net Income	43,675	121,160
EPS (NTD)	0.26	0.72
Cash and cash equivalents	1,361,906	1,445,759
Inventories, net	671,405	721,574
Inventory Turnover Days	164	188
Accounts and Notes Receivables	287,539	339,478
Total Assets	3,963,509	4,238,647
Total Liabilities	641,344	765,022
Total Equity	3,322,165	3,473,625



2025 1H Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 1H	%	2024 1H	%	YoY(%)
Net Sales	1,327,846	100%	1,336,426	100%	-1%
Gross Profit	562,299	42%	565,884	42%	-1%
Operating Income	82,857	6%	60,551	5%	37%
Income Before Tax	26,016	2%	130,809	10%	-80%
Net Income	43,675	3%	121,160	9%	-64%
Gross Margin Rate	42%		42%		
EPS (NT Dollars)	0.26		0.72		



2025 2Q Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 2Q	%	2024 2Q	%	YoY(%)
Net Sales	712,358	100%	724,398	100%	-2%
Gross Profit	306,863	43%	305,764	42%	0%
Operating Income	64,280	9%	35,776	5%	80%
Income Before Tax	-21,229	-3%	71,684	10%	-130%
Net Income	5,654	1%	73,694	10%	-92%
Gross Margin Rate	43%		42%		
EPS (NT Dollars)	0.03		0.44		



2025 2Q Financial Results QoQ

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 2Q	%	2025 1Q	%	QoQ(%)
Net Sales	712,358	100%	615,488	100%	16%
Gross Profit	306,863	43%	255,436	42%	20%
Operating Income	64,280	9%	18,577	3%	246%
Income Before Tax	-21,229	-3%	47,245	8%	-145%
Net Income	5,654	1%	38,021	6%	-85%
 Gross Margin Rate	 43%		 42%		
 EPS (NT Dollars)	 0.03		 0.23		



High Cash Dividend Trend

■ High payout ratio

Unit: NT\$

Year	2020	2021	2022	2023	2024
EPS	6.11	8.71	3.45	1.11	1.07
Cash Dividend	5.7	7	2.5	1.2	1
Payout Ratio	93%	80%	72%	108%	93%

The End

