

松翰科技公司簡介

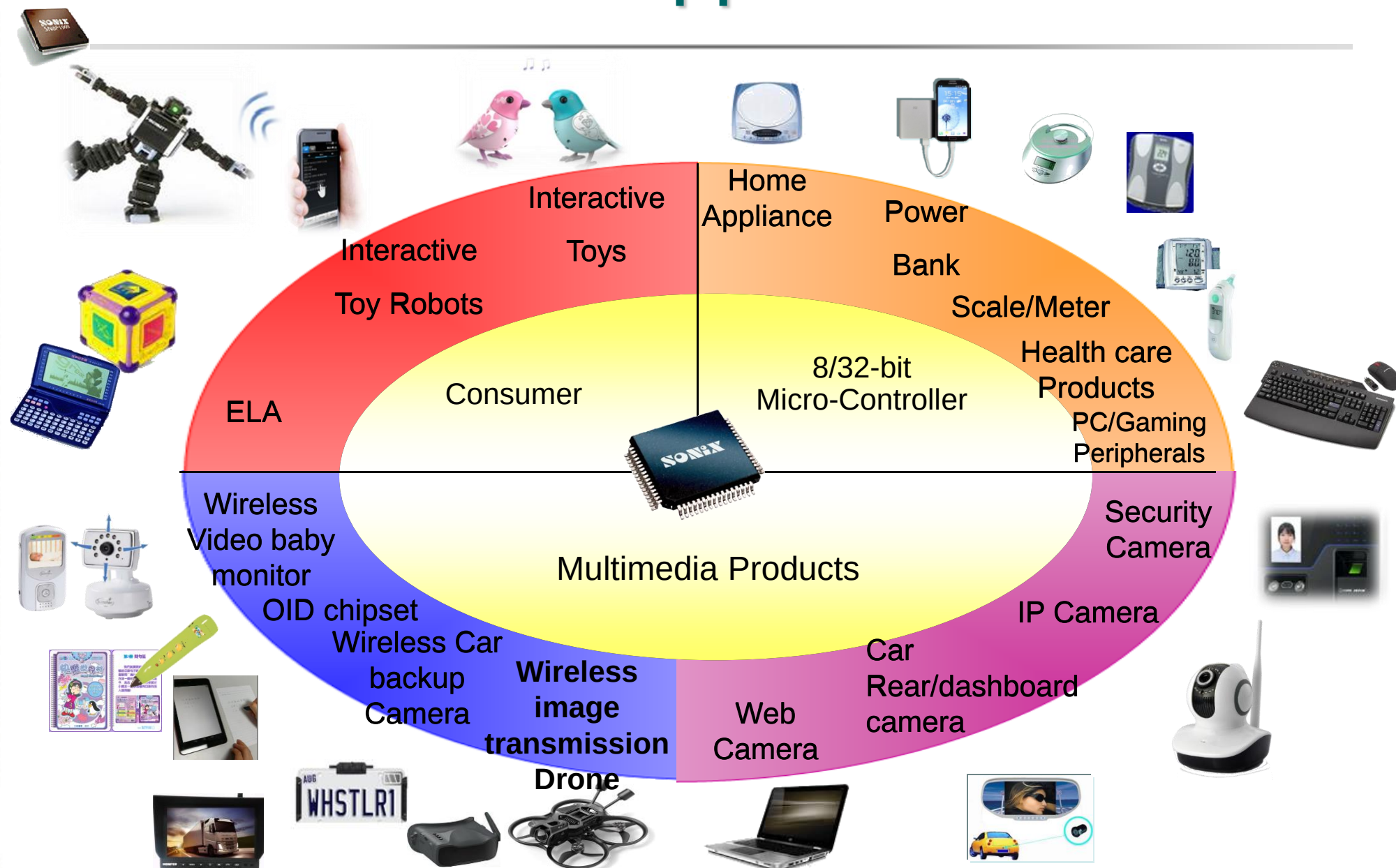
SONiX Technology Co., Ltd. Company Briefing

Spokesperson: Daniel Pan

Date: November 24th 2025



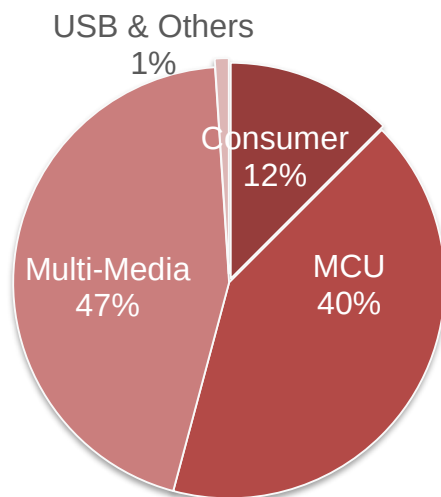
Product Lines & Applications



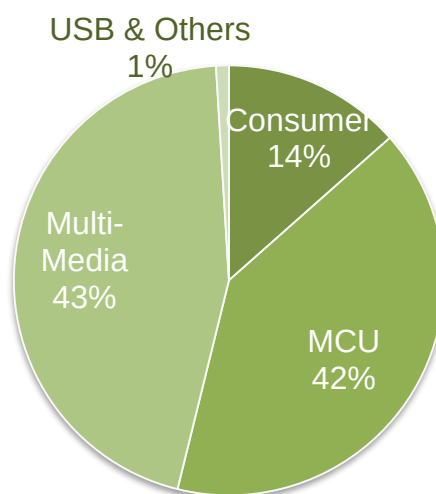
Product Mix Change



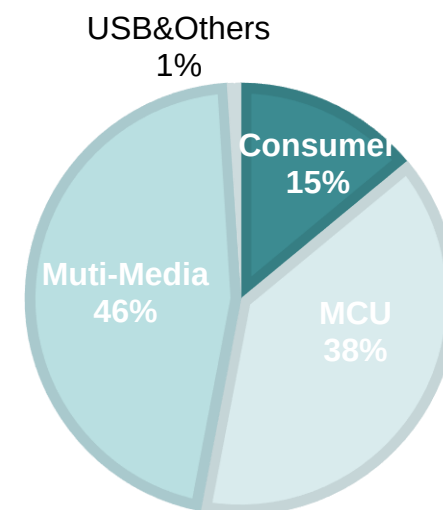
FY2023



FY2024



FY2025 1~3Q



MCU Overview by Applications



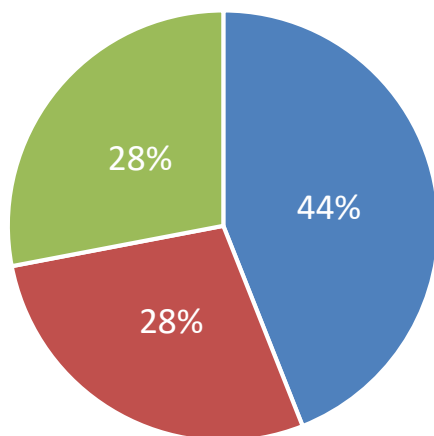
SOC MCU (w/12-24bit ADC) (Healthcare)	GP (General Purpose)	USB (w/USB) (PC Peripheral)
Forehead /Ear thermometer   Blood pressure Monitor  Glucose Meter  Scale Products   Mesh Nebulizer 	Remote Control     Battery Charger  Drone  Others     Home Appliances      	PC Peripherals   Gaming Accessories     USB Type C PD Charger  

MCU breakdown



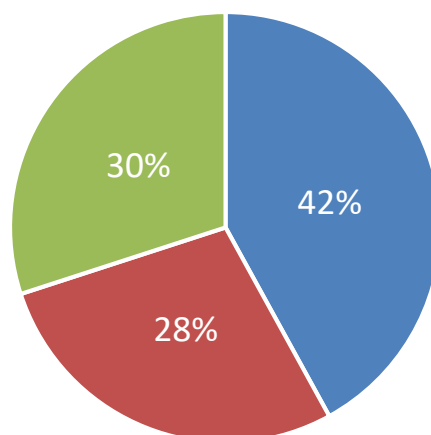
FY 2023

■ GP MCU ■ USB MCU ■ SOC MCU



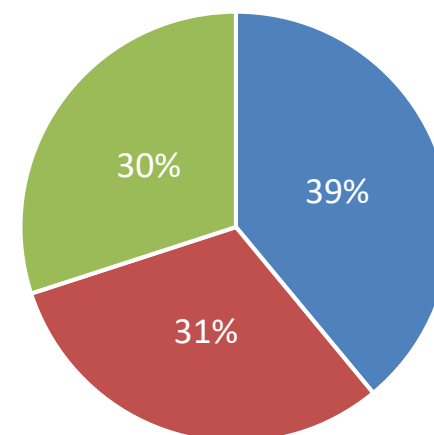
FY 2024

■ GP MCU ■ USB MCU ■ SOC MCU



FY2025 1~3Q

■ GP MCU ■ USB MCU ■ SOC MCU





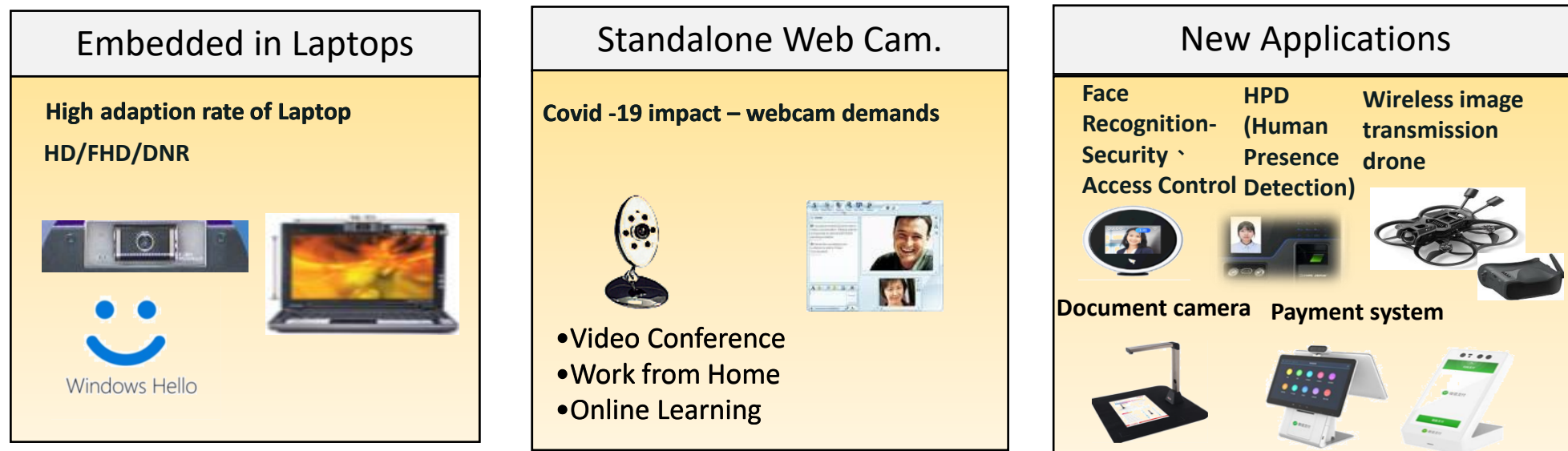
Growth Opportunity – Webcam ICs

Multimedia ICs are the key growth driver for Sonix

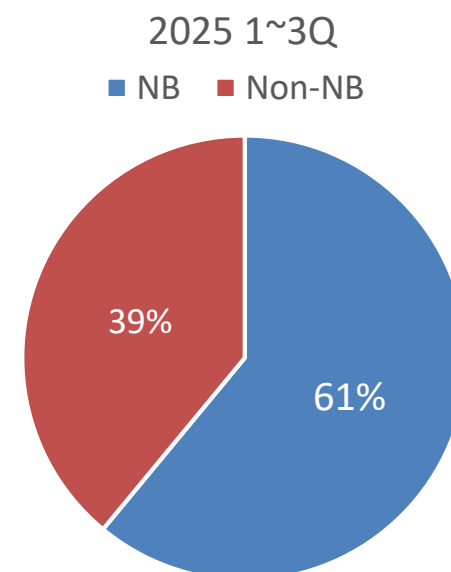
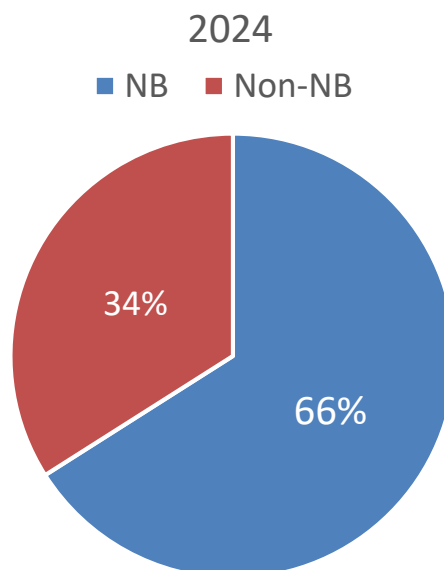
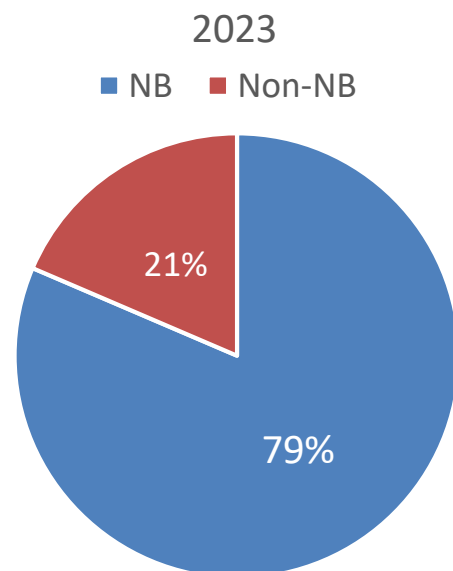
■ Aggressive expansion



■ New applications create larger markets



Webcam IC breakdown





2025 1~3Q Financial Results Summary

Unit: NT\$ in Thousand

	2025 1~3Q	2024 1~3Q
Net Sales	1,987,443	2,027,836
Net Income	84,428	144,219
EPS (NTD)	0.50	0.86
Cash and cash equivalents	1,116,969	1,291,863
Inventories, net	722,023	668,330
Inventory Turnover Days	168	177
Accounts and Notes Receivables	274,544	303,761
Total Assets	3,909,844	3,975,874
Total Liabilities	471,429	492,729
Total Equity	3,438,415	3,483,145



2025 1~3Q Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 1~3Q	%	2024 1~3Q	%	YoY(%)
Net Sales	1,987,443	100%	2,027,836	100%	-2%
Gross Profit	823,818	41%	846,705	42%	-3%
Operating Income	94,810	5%	75,658	4%	25%
Income Before Tax	76,642	4%	159,434	8%	-52%
Net Income	84,428	4%	144,219	7%	-41%
Gross Margin Rate	41%		42%		
EPS (NT Dollars)	0.50		0.86		



2025 3Q Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 3Q	%	2024 3Q	%	YoY(%)
Net Sales	659,597	100%	691,410	100%	-5%
Gross Profit	261,519	40%	280,821	41%	-7%
Operating Income	11,953	2%	15,107	2%	-21%
Income Before Tax	50,626	8%	28,625	4%	77%
Net Income	40,753	6%	23,059	3%	77%
Gross Margin Rate	40%		41%		
EPS (NT Dollars)	0.24		0.14		



2025 3Q Financial Results QoQ

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2025 3Q	%	2025 2Q	%	QoQ(%)
Net Sales	659,597	100%	712,358	100%	-7%
Gross Profit	261,519	40%	306,863	43%	-15%
Operating Income	11,953	2%	64,280	9%	-81%
Income Before Tax	50,626	8%	-21,229	-3%	-338%
Net Income	40,753	6%	5,654	1%	621%
 Gross Margin Rate	 40%		 43%		
 EPS (NT Dollars)	 0.24		 0.03		



High Cash Dividend Trend

■ High payout ratio

Unit: NT\$

Year	2020	2021	2022	2023	2024
EPS	6.11	8.71	3.45	1.11	1.07
Cash Dividend	5.7	7	2.5	1.2	1
Payout Ratio	93%	80%	72%	108%	93%

The End

