

松翰科技公司簡介

SONiX Technology Co., Ltd. Company Briefing

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Product Lines & Applications





2015_1Q Financial Results Summary

Unit: NT\$ in Thousand

	2015_1Q	2014_1Q
Net Sales	707,982	789,486
Net Income	71,441	116,828
EPS (NTD)	0.43	0.70
Cash and cash equivalents	860,915	966,389
Available-for-sale Financial Assets-Current	125,760	173,729
Inventories(net)	474,185	423,381
Inventory Turnover Days	120	94
Accounts Receivable	378,802	488,469
Total Assests	3,937,149	4,188,660
Total Liabilities	596,142	792,307
Stockholders' Equity	3,341,007	3,396,353



2015_1Q Financial Results YoY

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2015_1Q	%	2014_1Q	%	Growth(%)
Net Sales	707,982	100%	789,486	100%	-10%
Gross Profit	304,563	43%	333,586	42%	-9%
Operating Income	81,705	12%	115,010	15%	-29%
Income before Tax	82,299	12%	133,830	17%	-39%
Net Income	71,441	10%	116,828	15%	-39%
Gross Margin Rate	43%		42%		
EPS (NT Dollars)	0.43		0.70		



2015 1Q Results QoQ

Statements of Comprehensive Income

Unit: NT\$ in Thousand

	2015 1Q	%	2014 4Q	%	Growth(%)
Net Sales	707,982	100%	836,574	100%	-15%
Gross Profit	304,563	43%	351,421	42%	-13%
Operating Income	81,705	12%	116,839	14%	-30%
Income Before Tax	82,299	12%	122,058	15%	-33%
Net Income	71,441	10%	105,528	13%	-32%
Gross Margin Rate	43%		42%		
EPS (NT Dollars)	0.43		0.62		



High Cash Dividend Trend

- High payout and dividend yield
- High cash dividend in the previous years

	2010	2011	2012	2013	2014
EPS	4.78	3.32	3.2	3.07	3.12
Cash Dividend(NT\$)	4.2	3.2	3	3.2	3.2
Payout Ratio	88%	96%	94%	104%	103%

Q & A

