

**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED BALANCE SHEETS**

**March, 31 2011 AND 2010**

**(In Thousands of New Taiwan Dollars, Except Par Value)**

**(Un-reviewed)**

<b>Item</b>	<b>2011</b>	<b>2010</b>	<b>Item</b>	<b>2011</b>	<b>2010</b>
<b>Assets</b>	<b>Amount</b>	<b>Amount</b>	<b>Liabilities and Stockholders' Equity</b>	<b>Amount</b>	<b>Amount</b>
<b>Current Assets</b>	<b>3,438,977</b>	<b>3,369,736</b>	<b>Current Liabilities</b>	<b>747,249</b>	<b>823,660</b>
Cash	1,501,623	1,562,880	<b>Other Liabilities</b>	<b>57,440</b>	<b>47,140</b>
Available-for-sale financial assets - current	549,389	595,728	<b>Total Liabilities</b>	<b>804,689</b>	<b>870,800</b>
Accounts & Notes receivable, net of allowance	451,470	469,578	<b>Stockholders' Equities</b>		
Inventories, Net	647,729	461,013	Capital stock - \$10 par value		
Other current assets	288,766	280,537	Authorized – 250,000 thousand shares		
			Issued -167,877 thousand shares in 2010		
<b>Long-term Investments</b>	<b>34,934</b>	<b>46,236</b>		1,678,770	1,678,770
<b>Net Properties</b>	<b>458,050</b>	<b>475,073</b>	Capital Surplus	62,661	62,661
			Total retained earnings	1,806,367	1,778,066
<b>Other Assets</b>	<b>426,920</b>	<b>517,225</b>	Total Others	6,394	17,973
			<b>Total Stockholders' Equity</b>	<b>3,554,192</b>	<b>3,537,470</b>
<b>Total Assets</b>	<b>4,358,881</b>	<b>4,408,270</b>	<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>4,,358,881</b>	<b>4,408,270</b>



**SONIX TECHNOLOGY CO., LTD.**

**CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE THREE MONTH ENDED March 31 2011 AND 2010**

(Expressed in Thousands of New Taiwan Dollars)

(Un-reviewed)

	<u>2011</u>	<u>2010</u>
Cash Flow in from Operating Activities	<u>89,657</u>	<u>248,876</u>
Cash Flow out from Investing Activities	<u>(23,358)</u>	<u>(43,935)</u>
Cash Flow in (out) from Financing Activities	<u>\$ 5,658</u>	<u>(\$ 1,318)</u>
Net Increase in Cash	71,957	203,623
Effect of Exchange Rate	<u>1,842</u>	<u>( 807)</u>
Cash, Beginning of Period	<u>1,427,824</u>	<u>1,360,064</u>
Cash, End of Period	<u>\$1,501,623</u>	<u>\$1,562,880</u>
Supplementary Information		
Income tax paid	<u>\$ 930</u>	<u>\$ 82</u>
Idle Assets transferred to Assets leased to others	<u>\$ 1,148</u>	<u>\$ -</u>