

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS

September 30, 2011 AND 2010

(In Thousands of New Taiwan Dollars, Except Par Value)

(Un-reviewed)

Item	Sep. 30, 2011	Sep. 30, 2010	Item	Sep. 30, 2011	Sep. 30, 2010
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	2,955,638	3,153,143	Current Liabilities	559,849	735,237
Cash	1,173,675	1,336,808	Other Liabilities	56,876	53,784
Available-for-sale financial assets - current	544,560	449,110	Total Liabilities	616,725	789,021
Accounts & Notes receivable, net of allowance	496,794	586,260	Stockholders' Equities		
Inventories, Net	498,464	511,288	Capital stock - \$10 par value		
Other current assets	242,145	269,677	Authorized – 250,000 thousand shares		
Long-term Investments	34,685	45,659	Issued -167,877 thousand shares	1,678,770	1,678,770
Net Properties	459,204	466,944	Capital Surplus	62,661	62,661
			Total retained earnings	1,471,269	1,565,002
Other Assets	385,391	450,869	Total Others	5,493	21,161
			Total Stockholders' Equity	3,218,193	3,327,594
Total Assets	3,834,918	4,116,615	Total Liabilities & Shareholders' Equity	3,834,918	4,116,615

SONIX TECHNOLOGY CO., LTD.
CONSOLIDATED STATEMENTS OF INCOME
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011 AND 2010
(Expressed in Thousands of New Taiwan Dollars, Except Net Income Per Share)
(Un-reviewed)

	As of September 30			
	2011		2010	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
OPERATING REVENUE				
Sales	\$ 2,903,597	100	\$ 3,388,901	100
Sales returns and allowances	5,606	-	2,945	-
Net operating revenues	2,897,991	100	3,385,956	100
OPERATING COST	<u>1,729,453</u>	<u>60</u>	<u>1,893,048</u>	<u>56</u>
 GROSS PROFIT	<u>1,168,538</u>	<u>40</u>	<u>1,492,908</u>	<u>44</u>
 OPERATING EXPENSE				
Marketing	53,033	2	54,930	2
Administration	75,343	2	85,683	3
Research and development	<u>466,188</u>	<u>16</u>	<u>556,600</u>	<u>16</u>
Total operating expenses	<u>594,564</u>	<u>20</u>	<u>697,213</u>	<u>21</u>
 OPERATING INCOME	<u>573,974</u>	<u>20</u>	<u>795,695</u>	<u>23</u>
 NONOPERATING INCOME AND GAINS	<u>60,354</u>	<u>2</u>	<u>31,684</u>	<u>1</u>
NONOPERATING EXPENSES AND LOSSES	<u>4,871</u>	<u>-</u>	<u>14,500</u>	<u>-</u>
 INCOME BEFORE INCOME TAX	629,457	22	812,879	24
 INCOME TAX EXPENSE	<u>125,006</u>	<u>5</u>	<u>116,106</u>	<u>3</u>
NET INCOME	<u>\$ 504,451</u>	<u>17</u>	<u>\$ 696,773</u>	<u>21</u>
	2011		2010	
	<u>Pre-Tax</u>	<u>After-Tax</u>	<u>Pre-Tax</u>	<u>After-Tax</u>
EARNINGS PER SHARE				
Basic	<u>\$ 3.75</u>	<u>\$ 3.01</u>	<u>\$ 4.84</u>	<u>\$ 4.15</u>
Diluted	<u>\$ 3.63</u>	<u>\$ 2.91</u>	<u>\$ 4.71</u>	<u>\$ 4.04</u>

SONIX TECHNOLOGY CO., LTD.

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE NINE MONTHS ENDED September 30, 2011 AND 2010**

(Expressed in Thousands of New Taiwan Dollars)

(Un-reviewed)

	Nine Months 2011	Nine Months 2010
Cash Flow in from Operating Activities	<u>484,802</u>	<u>543,158</u>
Cash Flow in (out) from Investing Activities	<u>(37,796)</u>	<u>101,310</u>
Cash Flow out from Financing Activities	<u>(711,719)</u>	<u>(665,840)</u>
Net Decrease in Cash	(264,713)	(21,372)
Effect of Exchange Rate	10,564	(1,884)
Cash, Beginning of Period	<u>1,427,824</u>	<u>1,360,064</u>
Cash, End of Period	<u>\$1,173,675</u>	<u>\$1,336,808</u>
Supplementary Information		
Income tax paid	<u>\$ 60,559</u>	<u>\$ 32,577</u>
Assets leased to others transferred to Idle Assets	<u>\$ 577</u>	<u>\$ -</u>
Idle Assets transferred to Assets leased to others	<u>\$ -</u>	<u>\$ 26,571</u>