

SONIX TECHNOLOGY CO., LTD.

CONSOLIDATED BALANCE SHEETS

December, 31 2011 AND 2010

(In Thousands of New Taiwan Dollars, Except Par Value)

(Audited)

Item	12, 31, 2011	12, 31, 2010	Item	12, 31, 2011	12, 31, 2010
Assets	Amount	Amount	Liabilities and Stockholders' Equity	Amount	Amount
Current Assets	2,947,096	3,243,010	Current Liabilities	455,059	703,346
Cash	1,478,923	1,427,824	Other Liabilities	59,900	52,061
Available-for-sale financial assets - current	544,548	545,886	Total Liabilities	514,959	755,407
Accounts & Notes receivable, net of allowance	369,713	461,350	Stockholders' Equities		
Inventories, Net	318,248	533,809	Capital stock - \$10 par value Authorized - 250,000 thousand shares Issued -167,877 thousand shares	1,678,770	1,678,770
Other current assets	235,664	274,141	Capital Surplus	62,661	62,661
Long-term Investments	25,419	35,304	Total retained earnings	1,523,226	1,671,038
Net Properties	456,345	462,466	Total Others	3,137	(12,816)
Other Assets	353,893	427,413	Total Stockholders' Equity	3,267,794	3,412,786
Total Assets	3,782,753	4,168,193	Total Liabilities & Shareholders' Equity	3,782,753	4,168,193

SONIX TECHNOLOGY CO., LTD.

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE TWELVE MONTHS ENDED December 31 2011 AND 2010**

(Expressed in Thousands of New Taiwan Dollars)

(Audited)

	<u>2011</u>	<u>2010</u>
Cash Flow in from Operating Activities	791,908	747,631
Cash Flow out from Investing Activities	(42,078)	(1,989)
Cash Flow out from Financing Activities	(708,424)	(667,376)
Effect of Exchange Rate	9,693	(10,506)
Net Increase in Cash	51,099	67,760
Cash, Beginning of Period	1,427,824	1,360,064
Cash, End of Period	<u>\$1,478,923</u>	<u>\$1,427,824</u>
Supplementary Information		
Income tax paid	<u>\$ 60,917</u>	<u>\$ 33,074</u>
Assets leased to others transferred to Idle Assets	<u>\$ 577</u>	<u>\$ -</u>
Idle Assets transferred to Assets leased to others	<u>\$ -</u>	<u>\$ 53,641</u>